CD Format for Schedules RK-1 and/or NRK-1

Entities that have a 100 or more owners may submit the PA Schedules RK-1/NRK-1 in CD format; however, they must meet the department's specifications.

Only PA-20S/PA-65 Schedules RK-1/NRK-1 can be included on the CD. Do not include federal returns, federal schedules K-1 and PA-20S/PA-65 Information Returns. These documents must be sent in paper form when submitting the Schedules RK-1/NRK-1 in CD format. The PA-20S/PA-65 Information Return will be considered incomplete if the federal information is not included with the paper return. To receive the department's specifications for CD format, please send a request to ra-ptbo@pa.gov.

Pennsylvania offers another option, electronic filing, that does not have a filing limit on the number of PA Schedules RK-1/NRK-1. To obtain the electronic filing and payment formats or to obtain additional information on electronic filing and payment options visit Revenue's e-Services Center.