

**BEFORE THE INSURANCE DEPARTMENT  
OF THE  
COMMONWEALTH OF PENNSYLVANIA**

Statement Regarding the Acquisition of Control of or Merger with  
Domestic Insurers:

Highmark Inc.; First Priority Life Insurance Company, Inc.;  
Gateway Health Plan, Inc.; Highmark Casualty Insurance Company;  
Highmark Senior Resources Inc.; HM Casualty Insurance Company;  
HM Health Insurance Company, d/b/a Highmark Health Insurance Company;  
HM Life Insurance Company; HMO of Northeastern Pennsylvania, Inc.,  
d/b/a First Priority Health; Inter-County Health Plan, Inc.;  
Inter-County Hospitalization Plan, Inc.; Keystone Health Plan West, Inc.;  
United Concordia Companies, Inc.; United Concordia Dental Plans of Pennsylvania, Inc.;  
United Concordia Life and Health Insurance Company

By UPE, a Pennsylvania nonprofit corporation

**RESPONSE TO PID INFORMATION REQUEST 4.1.5 FROM THE  
PENNSYLVANIA INSURANCE DEPARTMENT**

**REQUEST 4.1.5:**

**Identify any other factors or circumstances that affect the ability (or will affect the ability after the Transaction is completed) for Highmark or any Highmark Affiliate licensed in Pennsylvania to meet requirements for obtaining a license to write insurance in Pennsylvania.**

**RESPONSE:**

As set forth in the Form A, each of the Domestic Insurers meets and UPE believes will continue to meet the requirements for the issuance of a certificate of authority to transact insurance in Pennsylvania. UPE is not aware of any other factors or circumstances that will affect the ability of any Domestic Insurer to continue meeting the requirements to obtain a license to transact insurance in Pennsylvania if the Transaction is completed. As set forth in response to Information Request 4.1.1, UPE believes that the only Highmark Affiliates licensed to transact insurance in Pennsylvania are the Domestic Insurers.

**UPE**  
120 Fifth Avenue  
Pittsburgh, PA 15222