

**BEFORE THE INSURANCE DEPARTMENT
OF THE
COMMONWEALTH OF PENNSYLVANIA**

Statement Regarding the Acquisition of Control of or Merger with
Domestic Insurers:

Highmark Inc.; First Priority Life Insurance Company, Inc.;
Gateway Health Plan, Inc.; Highmark Casualty Insurance Company;
Highmark Senior Resources Inc.; HM Casualty Insurance Company;
HM Health Insurance Company, d/b/a Highmark Health Insurance Company;
HM Life Insurance Company; HMO of Northern Pennsylvania, Inc.,
d/b/a First Priority Health; Inter-County Health Plan, Inc.;
Inter-County Hospitalization Plan, Inc.; Keystone Health Plan West, Inc.;
United Concordia Companies, Inc.; United Concordia Dental Plans of Pennsylvania, Inc.;
United Concordia Life and Health Insurance Company

By UPE, a Pennsylvania nonprofit corporation

**SUPPLEMENTAL RESPONSE TO PID INFORMATION REQUEST 4.3.13.1
FROM THE PENNSYLVANIA INSURANCE DEPARTMENT**

REQUEST 4.3.13.1:

**Discuss any changes in credit rating or outlook for Highmark, any Highmark
Affiliate, WPAHS and/or WPAHS Affiliate related to the Transaction.**

RESPONSE:

UPE certifies that UPE's response to Request 4.3.13.1 provides a full and complete copy
of any materials submitted to credit rating agencies by any Highmark Entity related to the
Transaction.

This Response will be supplemented.

UPE
120 Fifth Avenue
Pittsburgh, PA 15222