IN THE COMMONWEALTH COURT OF PENNSYLVANIA

In Re: Legion Insurance Company

(In Liquidation)

1 LEG 2002

Re: Commutation, Settlement and Release Agreement between Legion Insurance Company (In Liquidation) and Odyssey Reinsurance Company (f/k/a Odyssey America Reinsurance Corporation) (1998 Traditional Treaty)

ORDER

AND NOW, this 13th day of March, 2013, upon consideration of the Petition for Approval of Commutation, Settlement and Release Agreement by and between Legion Insurance Company (In Liquidation) and Odyssey Reinsurance Company (f/k/a Odyssey America Reinsurance Corporation), 300 First Stamford Place, Stamford, CT 06902 (1998 Traditional Treaty), filed by Michael F. Consedine, Insurance Commissioner of Pennsylvania, in his official capacity as Statutory Liquidator of Legion Insurance Company (In Liquidation), to which no objections have been presented, it is hereby ORDERED that the Petition is GRANTED and the Commutation, Settlement and Release Agreement is APPROVED.

MARY HANNAH LEAVITT, Judge



Certified from the Record

MAR 1 4 2013

And Order Exit