

What to Bring: Counseling Document Checklist			
Appointment Date:T	ime:		
At "YOUR COUNTY'S INFO". Please need to cancel "YOUR COUNTY'S PH			
NUMBER". (PLEASE ARRIVE 15 MINU	JTES		

Help Us Help You

Below is your checklist. Bring as much info as you can to your APPRISE counseling appointment or enrollment event. That way, we can find the best possible options for your personal situation.

	Your	Medicare	card
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- ☐ Your Pennsylvania ACCESS and managed care identification cards, if you have Medicaid
- ☐ Any other insurance or prescription drug cards and benefit booklets
- ☐ Any letters about your insurance coverage, from:
 - o the Social Security Administration or Medicare about your eligibility for Extra Help, or changes in your prescription drug coverage

EARLY TO YOUR APPOINTMENT)

- o the Pennsylvania Department of Public Welfare about changes to your Medicaid coverage, Medicare health plan premiums, or prescription drug co-pays
- o your insurance company telling you if your prescription drug coverage is as good as (also called creditable to) Medicare Part D
- o any others about Part D coverage, including letters from your employer, union or retiree insurance plan
- ☐ A list of any questions you want to remember to ask.

Part D Extra Help & PACE

Part D Extra Help Income Guidelines		PACE/PACENET 2013 Income Guidelines			
	<u>Income</u>	*Resources		PACE Income	PACENET Income
Single	\$1,436	\$13,300	Single	\$14,500	\$23,500
Couple	\$1,939	\$26,580	Couple	\$17,700	\$31,500

^{*}If you are close to meeting the income guideline limits above and you are not sure of your assets we encourage you to bring all proof of income, (2012 taxes returns, Social Security award letters, etc.) to your appointment. NOTE: PACE/PACENET does not ask for Resources.

wy	Medical Costs
	Approximate monthly out-of-pocket dollar amount you pay now for prescription
	drugs and other medical co-pays \$
	Approximate monthly amount you pay now for insurance plan premiums
	\$

My Medications

Please list all of the medications you use, both generic and brand names, if you have them. It is strongly recommended that you get a print out from your local pharmacist to bring with you to your appointment. If this is not available, please bring your medications along with you to your appointment. It is important that this information is correct so we can give you the best options available for you.

Current Medications (generic & brand name)	Strength	Daily Dosage

We look forward to meeting you!