1271012105

No dashes (-) or slashes (/) to be used in any fields, this includes Date, FEIN, Phone and ZIP

pennsylvania
DEPARTMENT OF REVENUE
Bureau of Corporation Taxes
PO BOX 280704
Harrisburg PA 17128-0704

PUBLIC UTILITY REALTY TAX REPORT
2012

START

NAME

ADDRESS

CITY STATE ZIP

REVENUE ID

(Department Use Only)
Date Received

OFFICIAL USE ONLY

FEDERAL ID (FEIN)

☐ Check to send all correspondence to preparer.

☐ Check to indicate a change of address

☐ First Report ☐ Last Report (Out-of-Existence as of _____.)

ANNUAL PAYMENTS

TAX YEAR ENDING 12/31/12

DUE DATE 05/01/13
(NO EXTENSIONS)

TAX TYPE	REVENUE USE ONLY TAX TYPE CODE	A. Tax Liability from Tax Report	B. Estimated Payments & Credits on Deposit	C. Restricted Credit	Remittance A minus B minus C
PUBLIC UTILITY REALTY TAX	1020	-0-		-0-	-0-
GRAND TOTALS		-0-		-0-	-0-

☐ NO REAL PROPERTY CLASSIFIED AS PURTA PROPERTY WAS OWNED AS OF DEC. 31, 2012. NO TAX DUE.

A public utility is responsible for all of its PURTA property being properly reported by each county, including correct parcel number, name and mailing address. If the county is not reporting this information correctly, it is the utility's responsibility to make all corrections with the county.

I affirm under penalties prescribed by law that this report, including any accompanying schedules and statements, has been examined by me and to the best of my knowledge and belief is a true, correct and complete report. This declaration is based on all information of which I have any knowledge.

Signature of Officer Signature of Officer – Please sign after printing	Title	Date	Telephone Number

I affirm under penalties prescribed by law, this report, including any accompanying schedules and statements, has been prepared by me and to the best of my knowledge and belief is a true, correct and complete report.

PRINT Individual Preparer or Firm's Name			**Signature** of Preparer Signature of Preparer – Please sign after printing		Fax Number
PRINT Individual Preparer or Firm's Street Address			Title		Telephone Number
City	State	ZIP	Email Address		Date

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SCHEDULE 1 (PART 1)
2012 COUNTY SUMMARIES
PUBLIC UTILITY REALTY TAX REPORT

1271012205

UTILITY NAME: _____

REVENUE ID: _____

COUNTY CODE	COUNTY NAME	COLUMN 1 PURTA – REAL ESTATE COUNTY ASSESSED VALUE (DO NOT INCLUDE PENDING APPEAL PARCEL VALUES.)	COLUMN 2 COMMON LEVEL RATIO (CLR) FACTOR* (EFFECTIVE 7-1-12)	COLUMN 3 EQUALIZED TAXABLE VALUE COLUMN 1 X COLUMN 2 (ALSO COMPLETE SCHEDULE 2.)	COLUMN 4 APPEALED ASSESSMENTS STIPULATED MARKET VALUE	COLUMN 5 STATE TAXABLE VALUE (COLUMN 3 + COLUMN 4)
01	ADAMS		.85			
02	ALLEGHENY		1.17			
03	ARMSTRONG		2.40			
04	BEAVER		2.93			
05	BEDFORD		1.28			
06	BERKS		1.28			
07	BLAIR		5.99			
08	BRADFORD		3.00			
09	BUCKS		9.26			
10	BUTLER		5.88			
11	CAMBRIA		2.91			
12	CAMERON		2.31			
13	CARBON		2.18			
14	CENTRE		3.47			
15	CHESTER		1.70			
16	CLARION		2.89			
17	CLEARFIELD		4.95			
18	CLINTON		1.03			
19	COLUMBIA		3.60			
20	CRAWFORD		2.43			
21	CUMBERLAND		1.00			
22	DAUPHIN		1.38			
23	DELAWARE		1.39			
24	ELK		2.16			
25	ERIE		1.18			
26	FAYETTE		1.25			
27	FOREST		3.56			
28	FRANKLIN		7.04			
29	FULTON		2.56			
30	GREENE		1.35			
31	HUNTINGDON		7.42			
32	INDIANA		5.62			
33	JEFFERSON		1.92			
34	JUNIATA		5.43			
01-34	SUBTOTAL					

*Real estate valuation factors are based on sales data compiled by the PA State Tax Equalization Board. These factors are the mathematical reciprocals of the common level ratios.

1271012205

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SCHEDULE 1 (PART 2)
2012 COUNTY SUMMARIES
PUBLIC UTILITY REALTY TAX REPORT

1271012305

UTILITY NAME: _____

REVENUE ID: _____

COUNTY CODE	COUNTY NAME	COLUMN 1 PURTA – REAL ESTATE COUNTY ASSESSED VALUE (DO NOT INCLUDE PENDING APPEAL PARCEL VALUES.)	COLUMN 2 COMMON LEVEL RATIO (CLR) FACTOR* (EFFECTIVE 7-1-12)	COLUMN 3 EQUALIZED TAXABLE VALUE COLUMN 1 X COLUMN 2 (ALSO COMPLETE SCHEDULE 2.)	COLUMN 4 APPEALED ASSESSMENTS STIPULATED MARKET VALUE	COLUMN 5 STATE TAXABLE VALUE (COLUMN 3 + COLUMN 4)
35	LACKAWANNA		5.18			
36	LANCASTER		1.27			
37	LAWRENCE		1.03			
38	LEBANON		6.14			
39	LEHIGH		2.81			
40	LUZERNE		.91			
41	LYCOMING		1.25			
42	MCKEAN		1.11			
43	MERCER		2.77			
44	MIFFLIN		1.80			
45	MONROE		5.15			
46	MONTGOMERY		1.61			
47	MONTOUR		1.16			
48	NORTHAMPTON		2.67			
49	NORTHUMBERLAND		3.58			
50	PERRY		1.00			
51	PHILADELPHIA		3.27			
52	PIKE		4.05			
53	POTTER		2.73			
54	SCHUYLKILL		2.15			
55	SNYDER		4.83			
56	SOMERSET		2.45			
57	SULLIVAN		1.54			
58	SUSQUEHANNA		3.06			
59	TIOGA		1.36			
60	UNION		1.20			
61	VENANGO		1.06			
62	WARREN		2.80			
63	WASHINGTON		6.80			
64	WAYNE		1.19			
65	WESTMORELAND		4.41			
66	WYOMING		5.00			
67	YORK		1.16			
35-67	SUBTOTAL					
01-67	TOTAL					

*Real estate valuation factors are based on sales data compiled by the PA State Tax Equalization Board. These factors are the mathematical reciprocals of the common level ratios.

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SCHEDULE 2

1271012405

PURTA – PARCEL IDENTIFICATION

(PLEASE PRINT OR TYPE)

UTILITY NAME: _____

REVENUE ID: _____

PLEASE PROVIDE AN ITEMIZED LISTING OR COPY OF COUNTY TAX ASSESSOR OFFICE EQUIVALENT, IDENTIFYING BY COUNTY PARCEL NUMBER, ALL PURTA-CLASSIFIED PROPERTY. PROVIDE A TOTAL ASSESSED VALUE PER COUNTY, IN COUNTY CODE SEQUENCE, FOR EACH COUNTY IN WHICH YOU HAVE UTILITY REALTY.

COUNTY CODE	COUNTY NAME	LOCATION (CITY, BOROUGH, TOWNSHIP, WARD)	SCHOOL DISTRICT	PARCEL IDENTIFICATION NUMBER	ASSESSED VALUE

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SCHEDULE 3

PURTA – NEW PARCEL

(PLEASE PRINT OR TYPE)

UTILITY NAME: _____

REVENUE ID: _____

PLEASE ENTER, IN COUNTY CODE SEQUENCE, ALL PURTA PROPERTY ADDED DURING THE YEAR.

IF A PARCEL IS BEING ADDED DUE TO PURCHASE, ENTER THE PREVIOUS OWNER'S NAME IN THAT COLUMN.

COUNTY CODE	COUNTY NAME	PARCEL IDENTIFICATION NUMBER	ASSESSED VALUE	NEW OWNER/PREVIOUS OWNER	LOCAL/ SOLD

SCHEDULE 4

PURTA – DELETED PARCEL IDENTIFICATION

PLEASE ENTER, IN COUNTY CODE SEQUENCE, ALL PURTA PROPERTY DELETED DURING THE YEAR.

PROVIDE ALL INFORMATION REQUESTED BELOW.

- IF A PARCEL IS BEING DELETED DUE TO SALE, ENTER THE NEW OWNER'S NAME IN THAT COLUMN AND "SOLD" IN LAST COLUMN.
- IF A PARCEL IS BEING DELETED BECAUSE IT WAS DE-CLASSIFIED FROM PURTA AND IS TAXED LOCALLY, ENTER "LOCAL" IN THE LAST COLUMN.
- MAKE ADDITIONAL COPIES OF THIS FORM IF NEEDED.

COUNTY CODE	COUNTY NAME	PARCEL IDENTIFICATION NUMBER	ASSESSED VALUE	NEW OWNER/PREVIOUS OWNER	LOCAL/ SOLD

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SCHEDULE 5
PURTA PROPERTY PENDING
APPEALED ASSESSMENTS

1271012605

(PLEASE PRINT OR TYPE)

UTILITY NAME: _____

REVENUE ID: _____

PLEASE IDENTIFY, IN COUNTY CODE SEQUENCE, PURTA PROPERTY ASSESSMENTS CURRENTLY UNDER APPEAL. PROVIDE ALL INFORMATION REQUESTED BELOW. PROVIDE EVIDENCE OF APPEALS PENDING.

COUNTY CODE	COUNTY NAME	LOCATION (CITY, BOROUGH, TOWNSHIP, WARD)	SCHOOL DISTRICT	PARCEL IDENTIFICATION NUMBER	ASSESSED VALUE	APPEALED ASSESSMENTS STIPULATED MARKET VALUE

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SCHEDULE 6 (PART 1)

COMPENSATING ADJUSTMENT WORKSHEET
Pursuant to PURTA Section 1106-A (e)
PURTA FINALIZED APPEALS

UTILITY NAME: _____

REVENUE ID: _____

- Itemize in county code sequence each PURTA parcel that was identified as pending appeal in Schedule 3 of your PURTA reports filed from 1998 to the most recently filed report. Segregate and total by PURTA year. Duplicate forms as needed.
- Calculate the difference between stipulated value and finalized value.
- Total per county a net compensating adjustment, carrying each county's total to Schedule 6, Part 2.
- Attach proof of county's finalized value/assessment.

YEAR	COUNTY CODE	COUNTY NAME	PARCEL IDENTIFICATION NUMBER	COLUMN A ORIGINAL ASSESSED VALUE	COLUMN B AS APPEALED STIPULATED VALUE	COLUMN C FINALIZED MARKET VALUE	COLUMN D COMPENSATING ADJUSTMENT + OR (-) COL C MINUS COL B

SCHEDULE 6 (PART 2)

COMPENSATING ADJUSTMENT

SUMMARIES PER COUNTY FINALIZED PURTA

UTILITY TAX APPEALS SINCE 1998

COUNTY CODE	COUNTY NAME	ENTER THE COMPENSATING ADJUSTMENTS TO THE STATE TAXABLE VALUES + OR (-) FOR EACH YEAR APPLICABLE					
		YR:	YR:	YR:	YR:	YR:	YR:

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