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1321013101

pennsylvania
DEPARTMENT OF REVENUE

Date Received (Official Use Only)

RCT-132A (11-13) **PAGE 1 OF 4**
PENNSYLVANIA TITLE INSURANCE COMPANY
SHARES AND LOANS TAX REPORT (I)

1321013101

Revenue ID | Federal ID (FEIN) | Parent Corporation (FEIN)

Taxpayer Name

First Line of Address

Second Line of Address

City | State | ZIP

Phone

Email

Loans Tax Year Begin:

Loans Tax Year End: 12/31/20__

Shares Tax: 01/01/20__

Due Date: March 15

Check to Indicate a Change of Address
Send All Correspondence to the Preparer
Amended Report
First Report
Payment Made Electronically
KOZ/EIP

Last Report

Out of Existence as of:

1321013101

USE WHOLE DOLLARS ONLY

1a.	Shares Tax (Page 2, Line 11)	1a.
1b.	Loans Tax (Page 4, Line 10)	1b.
1c.	Total Shares/Loans Tax (Line 1a plus Line 1b)	1c.
2.	Total Estimated Payments	2.
3.	Total Payments Carried Forward From Prior Year Return	3.
4.	Total "Restricted" Tax Credits	4.
5.	Total Credit: (Line 2 plus Line 3 plus Line 4)	5.
6.	Tax Due: (If Line 1c is more than Line 5, enter the difference here.)	6.
7.	Remittance: (Include interest and penalty, if applicable)	7.
8.	OVERPAYMENT: (If Line 5 is more than Line 1c, enter the difference here.)	8.
9.	Refund: (Amount of Line 8 to be refunded after offsetting all unpaid liabilities)	9.
10.	Transfer: (Amount of Line 8 to be credited to the next tax year after offsetting all unpaid liabilities)	10.

Corporate Officer Information:

Officer Last Name

Officer First Name

Title of Officer

Social Security Number of Officer

Phone

Email

I affirm under penalties prescribed by law, this report, including any accompanying schedules and statements, has been examined by me and to the best of my knowledge and belief is a true, correct and complete report. If this report is an amended report, the taxpayer hereby consents to the extension of the assessment period for this tax year to one year from the date of filing of this amended report or three years from the filing of the original report, whichever period last expires, and agrees to retain all required records pertaining to that tax and tax period until the end of the extended assessment period, regardless of any statutory provision providing for a shorter period of retention. For purposes of this extension, an original report filed before the due date is deemed filed on the due date. I am authorized to execute this consent to the extension of the assessment period.

Signature of Officer	**Date**

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USE WHOLE DOLLARS ONLY

Calculation of Shares Tax

1.	Current Year Value of Shares (Schedule A, Line 31)	1.
2.	First Prior Year Value of Shares	2.
3.	Second Prior Year Value of Shares	3.
4.	Third Prior Year Value of Shares	4.
5.	Fourth Prior Year Value of Shares	5.
6.	Fifth Prior Year Value of Shares	6.
7.	Sum of Value of Shares (Total Line 1 through Line 6)	7.
8.	Taxable Shares (Line 7 divided by 6 or number of years in existence if less than 6)	8.
9.	Shares Tax Apportionment (Line 14 below)	9.
10.	Total Amount of Shares Subject to Tax (Line 8 times Line 9)	10.
11.	Tax (Line 10 times tax rate – see instructions)	11.

Calculation of Shares Tax Apportionment

12.	Total Receipts Inside PA (Line 17a below)	12.
13.	Total Receipts Everywhere (Line 17b below)	13.
14.	Receipts Factor (Line 12 divided by Line 13; carry to 6 decimal places)	14.

Receipts Factor

			INSIDE PENNSYLVANIA		EVERYWHERE
15.	Receipts from Issuance of Title Insurance	15a.		15b.	
16.	Other Receipts (Attach schedule)	16a.		16b.	
17.	Total Receipts (Line 15 plus Line 16)	17a.		17b.	

Mergers (Complete only if applicable)

	Non-surviving Entity	Date Combined	Revenue ID
1.			
2.			
3.			

(Attach schedule if additional space is needed)

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Preparer's Information:

Firm Name		Individual Preparer Name	
Firm FEIN		Phone	
Address		Email	
City		Social Security Number or PTIN	
State			
ZIP			

I affirm under penalties prescribed by law, this report, including any accompanying schedules and statements, has been prepared by me and to the best of my knowledge and belief is a true, correct and complete report.

Signature of Preparer	**Date**

Revenue ID

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SCHEDULE A – Calculation of Current Year – Taxable Shares

USE WHOLE DOLLARS ONLY

1st Quarter

1.	Book Value of Capital Stock Paid In	1.
2.	Book Value of Surplus	2.
3.	Book Value of Undivided Profits	3.
4.	Book Value of Unearned Premium Reserve	4.
5.	Total (Line 1+2+3+4)	5.
6.	Book Value of U. S. Obligations	6.
7.	Quarterly Book Value (Line 5 minus Line 6)	7.

2nd Quarter

8.	Book Value of Capital Stock Paid In	8.
9.	Book Value of Surplus	9.
10.	Book Value of Undivided Profits	10.
11.	Book Value of Unearned Premium Reserve	11.
12.	Total (Line 8+9+10+11)	12.
13.	Book Value of U. S. Obligations	13.
14.	Quarterly Book Value (Line 12 minus Line 13)	14.

3rd Quarter

15.	Book Value of Capital Stock Paid In	15.
16.	Book Value of Surplus	16.
17.	Book Value of Undivided Profits	17.
18.	Book Value of Unearned Premium Reserve	18.
19.	Total (Line 15+16+17+18)	19.
20.	Book Value of U. S. Obligations	20.
21.	Quarterly Book Value (Line 19 minus Line 20)	21.

4th Quarter

22.	Book Value of Capital Stock Paid In	22.
23.	Book Value of Surplus	23.
24.	Book Value of Undivided Profits	24.
25.	Book Value of Unearned Premium Reserve	25.
26.	Total (Line 22+23+24+25)	26.
27.	Book Value of U. S. Obligations	27.
28.	Quarterly Book Value (Line 26 minus Line 27)	28.

CALCULATION

29.	Number of Quarters in Existence for Current Tax Year	29.
30.	Total Book Value (Line 7+14+21+28)	30.
31.	Current Year Value of Shares (Line 30 divided by Line 29) Carry the amount on Line 31 to Page 2, Line 1.	31.

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SCHEDULE B

LOANS TAX - SCHEDULE OF TAXABLE INDEBTEDNESS

Y/N

1. Foreign Corporations Only. Did this corporation have a fiscal officer resident in Pennsylvania? ☐

If the report is completed for a foreign corporation and the answer to Question 1 is "no", do not complete the remainder of Schedule B. If the report is completed for a domestic or foreign corporation that answered "yes" to Question 1, answer Question 2 and Question 3.

2. Did this corporation have indebtedness outstanding to individual residents and/or partnerships resident in Pennsylvania? ☐
3. Did this corporation have indebtedness outstanding held by a trustee, agent or guardian for a resident individual taxable in its own right or by an executor or administrator of an estate wherein the decedent was a resident of Pennsylvania? ☐

If either Question 2 or Question 3 is answered "yes", the taxpayer must complete Schedule B.

List Outstanding Indebtedness. (Attach separate schedule if additional space is needed.)

4. Amount of interest paid on the indebtedness in Question 2 or Question 3 during the tax year reported	5. Rate of interest applicable to the indebtedness in Question 2 or Question 3	6. Nominal value of taxable indebtedness (Divide 5 into 4)
	Total Nominal Value of Taxable Indebtedness (Sum of Column 6). Enter this figure on Line 7 below.	

CALCULATION OF LOANS TAX BY TAXPAYER

7. Taxable indebtedness from Schedule B, Column 6 total . . . . . _____
8. Tax (Line 7 times tax rate - See Instructions) . . . . . _____
9. Treasurer's commission (See Instructions) . . . . . _____
10. Tax less treasurer's commission (Line 8 minus Line 9) . . . . . _____
    Enter this amount on Page 1, 1b. (Whole dollars only)

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