

PA-40EZ - 2000

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PA-40EZ (09-00) (I)
PA DEPARTMENT OF REVENUE,
Harrisburg, PA 17129-0003

OFFICIAL USE ONLY

Pennsylvania Income Tax Return Commonwealth of Pennsylvania

PLEASE PRINT IN BLACK INK. ENTER ONE LETTER OR NUMBER IN EACH BOX. FILL IN OVALS COMPLETELY.

Your Social Security Number

Grid for Social Security Number

Spouse's Social Security Number

Grid for Spouse's Social Security Number

Identification Label Change.

Oval for Identification Label Change

Fill in this oval if the label you received with this booklet is not completely correct, or if you did not file a 1999 PA tax return. Do not make corrections on the label -- DISCARD IT. Important. If you moved into or out of Pennsylvania during 2000, you must file a PA-40.

Amended Return. Fill in this oval if you are amending your 2000 PA return.

Oval for Amended Return

Type Filer. Fill in only one oval.

Single S

Oval for Single

Married, Filing Jointly J

Oval for Married, Filing Jointly

Married, Filing Separately M

Oval for Married, Filing Separately

Important. If a final return or filing for a deceased person, you must use a PA-40. See Forms Ordering.

County where you lived on 12/31/00.

Municipality where you lived on 12/31/00.

Last Name

Grid for Last Name

First Name

Grid for First Name

MI

MI box

Spouse's First Name

Grid for Spouse's First Name

MI

MI box

Spouse's Last Name - Only if different from Last Name above

Grid for Spouse's Last Name

First line of address - P.O. Box; Apartment Number; Suite; RR No. - if applicable

Grid for First line of address

Second line of address - Street Address

Grid for Second line of address

City or Post Office

Grid for City or Post Office

State

Grid for State

ZIP Code

Grid for ZIP Code

School Code

Grid for School Code

Daytime Telephone Number

Grid for Daytime Telephone Number

Name of school district where you lived on 12/31/00.

Text box for school district name

OVERSEAS MAIL - Use full return address to include city, country and Zip Codes in local formats.

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Do not use cents. Enter whole dollars.

- 1a. Gross Compensation from PA Schedule W-2S, or your Form(s) W-2, or other statements.
1b. Unreimbursed Employee Business Expenses, from PA Schedule UE
1c. Net Compensation. Subtract Line 1b from Line 1a.
2. Interest Income. Complete and enclose a PA Schedule A, if over \$2,500.
3. Dividend Income. Complete and enclose a PA Schedule B, if over \$2,500.
4. Total PA Taxable Income. Add Lines 1c, 2, and 3.
5. PA Tax Liability. Multiply Line 4 by 2.8% (0.028).
6. Total PA Tax Withheld, from PA Schedule W-2S, or your Form(s) W-2, or other statements.

Table with 10 rows and 10 columns for tax amounts

Tax Forgiveness Credit. Read the instructions.

7a. Filing Status from your PA Schedule SP

Oval for Unmarried or Separated

Unmarried or Separated

Oval for Married

Married

7b. Total Eligibility Income.

Grid for Total Eligibility Income

From your PA TeleFile Schedule SP, Line 10.

8. Tax Forgiveness Credit. From your PA TeleFile Schedule SP.

Grid for Tax Forgiveness Credit

9. Total Payments and Credits. Add Lines 6 and 8.

Grid for Total Payments and Credits

10. TAX DUE. If Line 5 is more than Line 9, enter the difference here.

Grid for TAX DUE

Side 1 OFFICIAL USE ONLY

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EC box

Grid for Side 1

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Pennsylvania Income Tax Return Commonwealth of Pennsylvania

Your Name: _____

Social Security Number

Grid for Social Security Number with dashes in the 4th and 7th positions.

11. OVERPAYMENT. If Line 9 is more than Line 5, enter the difference here. 11.

Enter how you want your overpayment applied. If you only want a refund check, enter the amount from Line 11 on Line 12.
You may not request direct deposit on a paper return. If you want to donate to one or more of the funds listed below, enter the amount on those lines.
The total of Lines 12 through 17 must equal Line 11.

12. Refund -- Amount of Line 11 you want as a check mailed to you. Refund 12.

Grid for Lines 12-17 for refund and donation amounts.

13. Donation -- Amount of Line 11 you want to donate to the Wild Resource Conservation Fund. 13.

14. Donation -- Amount of Line 11 you want to donate to the U.S. Olympic Committee, PA Division. 14.

15. Donation -- Amount of Line 11 you want to donate to the Organ Donor Awareness Trust Fund. . 15.

16. Donation -- Amount of Line 11 you want to donate to the Korea/Vietnam Memorial, Inc. 16.

17. Donation -- Amount of Line 11 you want to donate to the Breast and Cervical Cancer Research Fund. 17.

Under penalties of perjury, I (we) declare that I (we) have examined this return, including all accompanying schedules and statements, and to the best of my (our) belief they are true, correct, and complete.

Signature and Date fields for taxpayer and spouse.

PLEASE DO NOT CALL ABOUT YOUR REFUND UNTIL 8 WEEKS AFTER YOU FILE.

PA Schedule W-2S (09-00)
PA DEPARTMENT OF REVENUE

Wage Statement Summary

2000

Name(s) as shown on your PA tax return:

Social Security Number:

Instructions. Instead of submitting your Form(s) W-2, or photocopies, you may write the necessary information below. Keep your original Form(s) W-2.
Important. Your PA compensation may be different from your federal wages. Caution. If you believe that the PA amount on a Form W-2 is incorrect, you must submit your actual Form W-2 with a written explanation from your employer.
You must submit other statements for amounts you are reporting as compensation on your PA tax return.

Information From Each Form W-2.

Number of Form(s) W-2 [] If you need more space, you may photocopy this schedule or prepare your own schedule in this format.

Table with 4 columns: (a) Employer Identification Number, (b) Federal wages from box 1, (c) PA taxable compensation from box 17, (d) PA tax withheld from box 18. Includes a Total row.

Do not include local income tax withheld in column (d).

Do not include tax withheld to another state or country in column (d).

Caution. The Department reserves the right to require your actual Form(s) W-2.