

PA 41 - 1997

9700510028

OFFICIAL USE ONLY

PENNSYLVANIA INCOME TAX RETURN
Commonwealth of Pennsylvania PA Department of Revenue

PA-41 (9-97) (1)

PLEASE PRINT IN BLACK INK

Name of Estate or Trust (See Instructions)

Grid for Name of Estate or Trust

Name and Title of Fiduciary

Grid for Name and Title of Fiduciary

Street number and Name/P.O. Box, etc.

Grid for Street number and Name/P.O. Box, etc.

City, or Post Office

State

ZIP Code

Grid for City, or Post Office, State, and ZIP Code

Daytime Telephone Number

Grid for Daytime Telephone Number

School District Name and Code, where decedent lived or settlor resided.

School Code

Name:

Grid for School Code

EIN/SSN/NAME/ADDRESS CHANGE. If ANY of the above information is different from your 1996 PA 41 fill-in this oval. If the address changed, also provide the name and ZIP Code of the city, township, borough, or municipality where the decedent lived or the settlor resided.

Type Filer. Fill in this oval. Resident Nonresident R O N O

Final Return. Enter Ending Date: ___/___/___ F O

Option for a 1998 Booklet. Fill in this oval completely, if you do not want a 1998 PA-41 Tax Booklet next year. O

Attach all required supporting Pennsylvania Schedules

If Line 3, 4, or 5 is a LOSS, fill-in the oval alongside the amount area.

Dollars Cents

- 1 PA TAXABLE INTEREST INCOME. Complete and attach PA Schedule A if over \$1,000
2 PA TAXABLE DIVIDENDS INCOME. Complete and attach PA Schedule B if over \$1,000.
3 NET INCOME or LOSS from Operation of a Business, Profession, or Farm.
4 NET GAIN or LOSS from the Sale, Exchange, or Disposition of Property
5 NET INCOME or LOSS from Rents, Royalties, Patents, or Copyrights
6 ESTATE and TRUST INCOME, received as a beneficiary of other Estate(s) or Trust(s),
7 TOTAL TAXABLE INCOME. Add only the income from Lines 1, 2, 3, 4, 5, and 6.
8 DEDUCTIONS from PA SCHEDULE DD
9 NET PA TAXABLE INCOME. Subtract Line 8 from Line 7.
10 TOTAL PA TAX LIABILITY. Multiply Line 9 by 2.8% (0.028)
11 1997 ESTIMATED PAYMENTS and CREDITS from 1996 PA-41
12 Total CREDIT for TAXES PAID by PA RESIDENT ESTATES and TRUSTS to OTHER STATES or COUNTRIES
13 TOTAL OTHER CREDITS, from PA Schedule OC.
14 1997 PAYMENTS and CREDITS. Add Lines 11,12, and 13

Table with columns for Dollars and Cents, and rows for lines 1-14.

15 TAX DUE. Line 10 is more than Line 14. See instructions for How to Pay and use the PA - V.

Make check or money order payable to PA DEPT. OF REVENUE. Use your PA-V form. See the instructions on HOW TO PAY.

16 OVERPAYMENT. Line 14 is more than Line 10. Enter the difference here.

17 REFUND --AMOUNT of LINE 16 you want as a check mailed to the estate or trust.

18 CREDIT --AMOUNT of LINE 16 you want as a credit to the 1998 Estimated Tax Account of the estate or trust.

THE TOTAL OF LINES 17 and 18 MUST EQUAL LINE 16

Signature. Under penalties of perjury, I declare that I have examined this return, including all accompanying schedules and statements, and to the best of my belief, it is true, correct and complete.

Signature of Fiduciary

Date

Name of preparer, or his or her company name, based on all information on this return and attachments of which the preparer has any knowledge.

Preparer or Company Name. (Please Print)

Date

Telephone Number

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YOU MUST FILE BY APRIL 15, 1998

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