

COMMONWEALTH OF PENNSYLVANIA

Name as shown on the PA tax return:

EIN or Decedent's
Social Security Number:

Social Security Number

Grid for Social Security Number

F

PA SCHEDULE D - SALE, EXCHANGE OR DISPOSITION OF PROPERTY

Enter all sales, exchanges or other dispositions of real or personal tangible and intangible property. Amounts from federal Schedule D may not be correct for PA purposes. Read all instructions.

Table with 6 columns: (a) Describe the property sold, (b) Month/Day/Year the property was sold, (c) Month/Day/Year the property was purchased or acquired, (d) Gross Sales Price for the property less expenses of sale, (e) Cost or Adjusted Basis of the property sold, (f) GAIN or LOSS (d) minus (e). Includes lines 1-7 for various sales and net gain/loss calculations.

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PA SCHEDULE DD - DISTRIBUTION DEDUCTION SCHEDULE

Table with 2 columns: Column A and Column B. Rows include: 1. Line 7. TOTAL INCOME, from PA-41. (See special instructions for nonresident estates and trusts); 2. Income included in Line 1 above but not distributable/distributed under state law or the governing instrument; 3. Taxable income available for distribution; 4. Total distributable/distributed nontaxable income; 5. All income available for distribution; 6. Line 3a ÷ Line 5a; 7. Line 3b ÷ Line 5a; 8. Total required to be distributed; 9. See Instructions; 10. Total distributable currently (Line 8a - Line 9a); 11. Total cash distributed; 12. Total property distributed; 13. Total distributable/distributed. (Add Lines 10a, 11a and 12a); 14a. Line 6a X Line 13a; 14b. Line 7b X Line 13a; 15. Deduction for distribution. (See instructions); 16. Charitable Distribution Deduction. (See instructions); 17. Total Deduction from PA Schedule DD. (Add Lines 15 and 16. Enter here and on Line 8 of PA-41).