

PA SCHEDULE D - SALE, EXCHANGE OR DISPOSITION OF PROPERTY

Name(s) as shown on your PA-40:

Social Security Number

Grid for Social Security Number

Read all instructions in your PA-40 booklet. Enter all sales, exchanges, or other dispositions of real or personal tangible and intangible property. Amounts from federal Schedule D may not be correct for PA income tax purposes. Spouses should file separate PA Schedules D, unless selling jointly owned property. Nonresidents should read carefully the instructions concerning intangible property.

Table with 6 columns: (a) Describe the property sold, (b) Month/Day/Year the property was sold, (c) Month/Day/Year the property was purchased or acquired, (d) Gross sales price for the property, less expenses of sale, (e) Cost or Adjusted Basis of the property sold, (f) Gain or loss (d) minus (e) Enter losses in brackets. Includes lines 1-6 and summary rows.

Taxable gain from the sale of your principal residence. Complete Columns (a) through (e) and enter your total gain in Column f.

Table with 6 columns: (a) Address of residence, (b) Date sold Month/Day/Year, (c) Date acquired Month/Day/Year, (d) Gross sales price, less expenses of sale, (e) Cost or Adjusted Basis, (f) Gain or loss (d) minus (e). Includes lines 7-8.

PA SCHEDULE J - Income from Estates or Trusts

Name(s) as shown on your PA-40:

Social Security Number

Grid for Social Security Number

List the name, address and identification number of each estate and trust that made a distribution to you. For PA purposes, the estate or trust gives you a PA Schedule L. If you received a federal Schedule K-1, instead of a PA Schedule L, attach it to your PA-40 and enter the amount of your PA taxable income. Read the instructions in your PA-40 booklet.

Table with 3 columns: (a) Name and address of each estate or trust, (b) Federal EIN, (c) Income Amount. Multiple rows for listing estates/trusts.

Income from partnership(s) from your enclosed PA Schedule(s) RK-1 or NRK-1.

Income from PA-S corporation(s) from your enclosed PA Schedule(s) RK-1 or NRK-1.

Total Estate or Trust Income.

Add column (c) and enter the total here and on Line 7 of your PA-40.