0106810054

PA TeleFile SCHEDULE SP

Special TAX BACK/Tax Forgiveness Credit

PA-SP TeleFile (09-01)
PA Department of Revenue

2001

START HERE →

If you cannot **TeleFile,** you may use this schedule with your PA-40EZ. If your filing status changed and/or you have dependents, you must file a PA-40 and PA Schedule SP. You must also file the PA-40 and PA Schedule SP if you have any taxable or nontaxable income that is not described below or in the instructions.

Name as shown on your PA tax return: Social Security Number:

Note. If you qualified for TAX BACK/Tax Forgiveness last year, and believe that you qualify again this year, but the **TeleFile** system does not ask you for this information, you may not use **TeleFile**. You must use **pa.direct.file**, **PA/IRS e-file**, or file a paper **PA-40EZ.**

Type Filer for TAX BACK/Tax Forgiveness. Fill in one oval only.

- **UNMARRIED.** The Filing Status on your label is **Single**. Read the instructions for **Unmarried** for TAX BACK/Tax Forgiveness purposes. You use Eligibility Income Table 1.
- **MARRIED.** The Filing Status on your label is **Married, Filing Jointly,** or **Married, Filing Separately**. Remember that you must use the Joint Income total, even on separate returns. You use Eligibility Income Table 2.

Eligibility Income. If filing as **UNMARRIED**, use the **Your Income** column only. If filing as **MARRIED**, complete both **Your Income** and the **Spouse Income** columns. See the instructions.

		Your Income	Spouse Income
1. Spouse's Taxable Income, if Married, Filing Separately. Enter your Taxable Income if filing a PA-40EZ.	1.	.00	.00
2. Nontaxable income, include interest, dividends, and gains.	2.	.00	.00
3. Alimony.	3.	.00	.00
4. Insurance proceeds and inheritances.	4.	.00	.00
5. Gifts, awards, and prizes.	5.	.00	.00
6. Gain excluded on the sale of a residence if 100% excluded.	6.	.00	.00
7. Nontaxable educational assistance.	7.	.00	.00
8. Cash receipts, for personal purposes, from outside your home.	8.	.00	.00

Important. If your Filing Status is Married, Filing Separately, you must include your spouse's taxable income in the Spouse Income column. Do not include your taxable income because **TeleFile** will include it when calculating your Joint Eligibility Income for this credit.

If **Married**, even if filing separately, enter the total of both columns **(INCLUDE YOUR SPOUSE'S TAXABLE INCOME)**

				Joint Income
9. Total Nontaxable Income. Add Lines 1 through 8.	9.	**.00**	**.00**	**.00**

If Unmarried, enter YOUR Income total in Part 3 on your **TeleFile Worksheet.**
If Married, even if filing separately, enter the Joint Income total in Part 3 on your **TeleFile Worksheet.**

STOP. TeleFile will calculate the rest of this schedule and tell you the amount of credit to enter on Line 7 of your **TeleFile Worksheet.** If you want to calculate this credit see the PA **TeleFile Schedule SP** instructions. If you do not want to use **TeleFile,** complete this schedule and use it with a **PA-40EZ.**

10. **Total PA Taxable Income.** Enter the amount from **PA-40EZ,** Line 4.	10.	**.00**
11. **Total Eligibility Income.** If UNMARRIED, add Line 9 and Line 10 (Your Income total) If MARRIED, add Line 9 and Line 10 (Joint Income column)	11.	.00
12. **PA Tax Liability.** Multiply Line 10 by 2.8% (0.028).	12.	.00
13. Percentage of TAX BACK/Tax Forgiveness. Enter the percentage here. If **UNMARRIED**, compare Line 11 to Eligibility Income Table 1. If **MARRIED**, compare Line 11 to Eligibility Income Table 2.	13.	
14. TAX BACK/Tax Forgiveness Credit. Multiply Line 12 by the percentage on Line 13. Enter here and on **PA-40EZ,** Line 8.	14.	**.00**

Important. You **may not** claim TAX BACK/Tax Forgiveness using **TeleFile** if (a) you did not receive this credit on your 2000 PA tax return; (b) you received TAX BACK/Tax Forgiveness in 2000, but changed your marital status in 2001; (c) you have a dependent in 2001, even if you received TAX BACK/Tax Forgiveness using **TeleFile** for your 2000 PA tax return; (d) you are a student claimed as a dependent on your parents' 2001 Federal Income Tax return,

PA-UE **TeleFile** (09-01)
PA Department of Revenue

Unreimbursed Employee Business Expenses

2001

If you cannot **TeleFile,** you may use this schedule with your **PA-40EZ.**
If you need more space, you may photocopy this schedule or prepare your own schedule in this format.

Name of taxpayer claiming expenses: SSN of the taxpayer claiming expenses:

Employer's name: Employer's address: Employer's Federal EIN:

Describe the duties of the job in which you incurred these expenses: Employer's telephone number:

Direct Unreimbursed Employee Business Expenses

1. **Union Dues.** List Union name(s) and amount(s) paid. Enter total. Attach additional sheets, if needed.	1.	.00
2. **Work Clothes and Uniforms.** Required as a condition of your employment and not suitable for everyday use.	2.	.00
3. **Small Tools and Supplies.** Required as a condition of your employment and not provided by your employer. Description:	3.	.00
4. **Total Unreimbursed Employee Business Expenses.** Add Lines 1, 2, and 3. Enter here and on Line 1b of **PA-40EZ.**	4.	**.00**

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