0204210058

PA SCHEDULE A & B

Interest and Dividend Income

PA-41 A/B (09–02)

PA Department of Revenue **2002**

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If you need more space, you may photocopy these schedules or prepare your own schedules in these formats.

Name as shown on the PA-41	Federal EIN or Decedent's SSN:

Caution. Federal and PA rules for taxable interest and dividend income are different. **Read the instructions.** If either the taxable interest or dividend income is $2,500 or less, the fiduciary must report the income, but need not submit any schedule. If either the interest income or dividend income is more than $2,500, the fiduciary must submit a schedule. Select the appropriate Filing Option. If using the federal amount on Line 1, make the required corrections for PA purposes, and explain them in the space under Filing Option 3.

Filing options:
1. Submit a copy of your federal schedule — not this schedule.
2. Enter the federal taxable interest and/or dividend income — do not submit the federal schedule.
3. List the name of each payer and the amount of PA taxable interest and dividend income you received in 2002.

PA Schedule A - PA Taxable Interest Income

Filing option 2.	Enter the amount from the federal schedule.	$
Filing option 3.	PA Taxable Interest Income. **Read the instructions.**	
		$
		$
		$
		$
		$
		$
		$
1. Total Interest Income. Add all amounts listed (including amounts on additional schedules).	1.	$
2. Interest income from partnership(s), from **PA Schedule(s) RK-1.**	2.	$
3. Interest income from PA S corporation(s), from **PA Schedule(s) RK-1.**	3.	$
4. Total PA Taxable Interest Income. Add Lines 1, 2, and 3. Include on Line 1 of the PA-41.	4.	$

IMPORTANT. Capital gain distributions are dividend income for PA purposes.

PA Schedule B – PA Taxable Dividend Income

Filing option 2.	Enter the amount from the federal schedule.	$
Filing option 3.	PA Taxable Dividend Income. **Read the instructions.**	
		$
		$
		$
		$
		$
		$
		$
1. Total Dividend Income. Add all amounts listed (including amounts on additional schedules).	1.	$
2. Dividend income from partnership(s), from **PA Schedule(s) RK-1.**	2.	$
3. Dividend income from PA S corporation(s), from **PA Schedule(s) RK-1.**	3.	$
4. Total PA Taxable Dividend Income. Add Lines 1, 2, and 3. Include on Line 2 of the PA-41.	4.	$

PA-41 J (09-02)

PA SCHEDULE J – Income from Estates or Trusts 2002

Read the instructions. List the name, address, and identification number of each other estate or trust of which this estate or trust is a beneficiary. If this estate or trust received a Federal Schedule K-1, instead of a PA Schedule L, see the instructions.

(a) Name and address of each estate or trust	(b) Federal EIN	(c) Income Amount
Income from partnership(s), from **PA Schedule(s) RK-1** or **NRK-1**.		
Income from PA S corporation(s), from **PA Schedule(s) RK-1** or **NRK-1**.		
Total Estate or Trust Income. Add Column (c). Include on Line 6 of the **PA-41.**		

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