

PA-41 - 2002 (09-02)
PA Fiduciary Income Tax Return
 PA Department of Revenue
 Harrisburg, PA 17128-0413
PLEASE PRINT IN BLACK INK

0200510055

Federal Employer Identification Number

Decedent's Social Security Number

Daytime Telephone Number

Name of Estate or Trust (See Instructions)

Name and Title of Fiduciary

Address (Street Number and Name etc.)

City or Post Office

State

ZIP Code

Extension Enclosed.

Amended PA-41-If filing an amended return, fill in this oval.

Fiscal Year Filer. Fill in this oval.

FY beginning

and ending

Residency Status. Fill in only one oval.

R Pennsylvania Resident

N Nonresident

If "N" Name of State

Final Return.

F Enter Ending Date:

Estate or Trust Identification Change. Fill in this oval if any of the identification or filing information you entered is different from the 2001 PA-41, or if the estate or trust did not file a 2001 PA-41.

Do You Want a 2003 PA-41 Booklet?

NO Fill in this oval completely if you do not want a 2003 PA-41 Tax Booklet.

Submit all required Pennsylvania supporting schedules.

If Line 3, 4, or 5 is a LOSS, fill in the oval next to the amount.



- 1. **PA TAXABLE INTEREST INCOME.** See instructions. 1.
- 2. **PA TAXABLE DIVIDEND INCOME.** See instructions. 2.
- 3. **NET INCOME or LOSS from the Operation of a Business, Profession, or Farm.** LOSS
See instructions. 3.
- 4. **NET GAIN or LOSS from the Sale, Exchange, or Disposition of Property.** LOSS
See instructions. 4.
- 5. **NET INCOME or LOSS from Rents, Royalties, Patents, or Copyrights.** LOSS
See instructions. 5.
- 6. **ESTATE or TRUST INCOME.** See instructions. 6.
- 7. **TOTAL TAXABLE INCOME.** Add only the positive **income** from Lines 1, 2, 3, 4, 5, and 6.
Do not add losses. 7.
- 8. **DEDUCTIONS from PA SCHEDULE DD.** See instructions. 8.
- 9. **NET PA TAXABLE INCOME.** Subtract Line 8 from Line 7. 9.
- 10. **TOTAL PA TAX LIABILITY.** Multiply Line 9 by 2.8% (0.028). 10.
- 11. **2002 ESTIMATED PAYMENTS and CREDITS.** See instructions. 11.
- 12. **TOTAL CREDIT for TAXES PAID by PA RESIDENT ESTATES or TRUSTS to OTHER STATES or COUNTRIES.** 12.
- 13. **TOTAL OTHER CREDITS from PA Schedule OC.** 13.
- 14. **2002 PAYMENTS and CREDITS.** Add Lines 11, 12, and 13. 14.
- 15. **TAX DUE.** Line 10 is more than Line 14. 15.

EC

FC

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Name as shown on PA-41:	Federal EIN or Decedent's Social Security Number:
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- 16. **PENALTIES AND INTEREST.** See the instructions. 16.
- 17. **TOTAL PAYMENT** – Add Lines 15 and 16. Make check or money order payable to **PA DEPT. OF REVENUE. Use your PA-V form.** See the instructions on **HOW TO PAY.** . . . 17.
- 18. **OVERPAYMENT.** Line 14 is more than Line 10. Enter the difference here. 18.
- 19. **REFUND** – AMOUNT of LINE 18 you want as a check mailed to the estate or trust. **REFUND** 19.
- 20. **CREDIT** – AMOUNT of LINE 18 you want as a credit to the 2003 Estimated Tax Account of the estate or trust. 20.

Signature(s). Under penalties of perjury, I have examined this return, including all accompanying schedules and statements, and to the best of my belief, it is true, correct and complete.

Name of preparer or his or her company name, based on all information on this return of which the preparer has any knowledge.

PA-41 Other Credits (09-02)

PA SCHEDULE OC
Other Credits for Pennsylvania Fiduciary Income Tax Purposes

2002

- 1. **PA Employment Incentive Payments Credit.** Submit PA Schedule(s) W or PA Schedule RK-1 or NRK-1. 1.
- 2. **PA Jobs Creation Tax Credit.** Submit the Certificate of Credit from the PA Department of Community and Economic Development or PA Schedule RK-1 or NRK-1. 2.
- 3. **PA Research and Development Tax Credit.** Submit the Certificate of Credit from the PA Department of Revenue or PA Schedule RK-1 or NRK-1. 3.
- 4. **Total PA Other Credits.** Add Lines 1 through 3. Enter here and on Line 13 of PA-41. 4.

PA SCHEDULE L		BENEFICIARIES SHARE OF INCOME				
Be sure to provide beneficiaries with their PA taxable income on a PA Schedule L. Do not use Federal Schedule K-1 for Pennsylvania purposes.						
Submit additional list(s) of beneficiaries if needed.						
Name of Each Beneficiary	Enter each beneficiary's complete address: Street or Mailing Address			Beneficiary's Federal EIN or Individual SSN	Taxable Income to PA Residents	Taxable Income to Nonresidents
	City	State	ZIP Code			
1.						
2.						
3.						
4.						
5.						
Add amounts in each column and enter totals here.						