0301210050

PA SCHEDULE A & B

Interest and Dividend Income

PA-40 A/B/J (09-03) **2003**

OFFICIAL USE ONLY

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If you need more space, you may photocopy these schedules or prepare your own schedules in these formats.

Name shown first on the **PA-40** (even if filing jointly) | Social Security Number (shown first)

CAUTION: Federal and PA rules for taxable interest and dividend income are different. **Read the instructions.** If either your taxable interest or dividend income is $2,500 or less, you must report the income, but do not need to submit any schedule. If either your interest income or dividend income is more than $2,500, you must submit a schedule.

Filing Options:
1. Submit a copy of your federal schedule — you do not need **PA Schedule A and B.**
2. Enter your federal taxable interest and/or dividend income. Do not submit your federal schedule. Itemize and explain all adjustments in the spaces under Filing Option 3.
3. List the name of each payer and the amount of PA taxable interest and dividend income you received in 2003.

PA-40 A (09-03)

PA SCHEDULE A - PA Taxable Interest Income

Filing Option 2. Enter the amount from your Federal Schedule B (Form 1040) or Schedule I (Form 1040A).	1.	$
Filing Option 3. PA Taxable Interest Income. **See the instructions.**		
		$
		$
		$
		$
		$
		$
		$
2. Total Interest Income. Add all amounts listed (including amounts on additional schedules).	2.	$
3. Interest income from partnership(s), from your **PA Schedule(s) RK-1.**	3.	$
4. Interest income from PA S corporation(s), from your **PA Schedule(s) RK-1.**	4.	$
5. Total PA Taxable Interest Income. Add Lines 2, 3, and 4. Enter on Line 2 of your **PA-40.**	5.	$

IMPORTANT: Capital gain distributions are dividend income for PA purposes.

PA-40 B (09-03)

PA SCHEDULE B – PA Taxable Dividend Income

Filing Option 2. Enter the amount from your Federal Schedule B (Form 1040) or Schedule I (Form 1040A).	1.	$
Filing Option 3. PA Taxable Dividend Income. **See the instructions.**		
		$
		$
		$
		$
		$
		$
		$
2. Total Dividend Income. Add all amounts listed (including amounts on additional schedules).	2.	$
3. Dividend income from partnership(s), from your **PA Schedule(s) RK-1.**	3.	$
4. Dividend income from PA S corporation(s), from your **PA Schedule(s) RK-1.**	4.	$
5. Total PA Taxable Dividend Income. Add Lines 2, 3, and 4. Enter on Line 3 of your **PA-40.**	5.	$

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PA-40 J (09-03)

PA SCHEDULE J – Income from Estates or Trusts 2003

Name shown first on the **PA-40** (even if filing jointly) | Social Security Number (shown first)

Read the instructions. List the name, address, and identification number of each estate or trust. If you received a Federal Schedule K-1, instead of a **PA Schedule L,** see the instructions. Indicate if the beneficiary is the taxpayer (T - the name shown first on the **PA-40**) or the spouse (S). Use (J) if you and your spouse are joint beneficiaries.

(a) Name and address of each estate or trust	T/S/J	(b) Federal EIN	(c) Income Amount
Income from partnership(s), from your **PA Schedule(s) RK-1** or **NRK-1**.			
Income from PA S corporation(s), from your **PA Schedule(s) RK-1** or **NRK-1**.			
Total Estate or Trust Income. Add Column (c). Enter on Line 7 of your **PA-40.**			

Reset Entire Form | RETURN TO TOP | PRINT FORM

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