

PA TeleFile 2000



Individual Income Tax Worksheet and Instructions
Short Form PA-40EZ and Instructions

Do Something Different ...

Pennsylvania offers another way to file your income tax return – over the Internet.

This year we have expanded **pa.direct.file** to handle more complex returns. It's **safe, fast, easy, and free**. Just find your Personal Identification Number (PIN) above your name on the label inserted in this booklet, and log on to our website at www.revenue.state.pa.us

...Go Paperless



Sample
Die Cut
Option 1

Here is your TeleFile Booklet

TeleFile is the easiest filing option available from the PA Department of Revenue. It's **fast, safe, easy, and free**. With **TeleFile**, you do not have to mail a tax return. Simply complete the worksheet, call the toll-free number - 1-888-4PAFILE (1-888-472-3453) on your touch-tone phone, and **TeleFile** guides you step-by-step through the filing system. **TeleFile** repeats the information you enter, gives you the chance to make corrections, and does the math, then **TeleFile** gives you a confirmation number as proof that you filed your return.

Even if you can't TeleFile do not throw away this booklet. It contains an insert with your **Personal Identification Number(s) (PINs)**, your preprinted label, and a payment voucher that you may need no matter which way you choose to file your 2000 PA Individual Income Tax Return. We have also included a PA-40EZ return. You can use the **TeleFile** schedules in this booklet with your PA-40EZ. If you need additional forms, you can request them through our 24-hour Forms Ordering Service by calling 1-800-362-2050.

Check out Tax Forgiveness

Thousands more Pennsylvania families may qualify for Tax Forgiveness this year. A change in the tax law increased the income limits of Tax Forgiveness for families with children. For example, if you are married with two children and have a household income of \$28,000 or less, you can have all your taxes forgiven. However, you cannot claim dependent children on **TeleFile**. If you need more information on Tax Forgiveness, call the Forms Ordering Service 1-800-362-2050 and order the brochure, **You may be paying too much in tax** (REV-631).

Filing Deadline is April 16, 2001

Since April 15 falls on a weekend, you have an extra day to file your PA Personal Income Tax return. The deadline is April 16, 2001.

New Federal/State Program

This year, the Department and the IRS are sponsoring six joint offices, New Castle, Doylestown, Norristown, Erie, Washington, and Wilkes-Barre, where federal and state tax assistance will be available. For details, contact the district office nearest you. Consult the blue pages of your telephone directory.

Visit Us at the Mall

Between February and March, staff from the Department of Revenue and the Internal Revenue Service will be at malls around the Commonwealth. They will answer questions, provide forms, and help you file your income tax return. Bring this booklet containing your Personal Identification Number to the mall, and we will give you a free gift if you file your return electronically from the mall.

Mall	Area	Dates
Plymouth Meeting Mall	Plymouth Meeting	February 5-9
Wyoming Valley Mall	Wilkes-Barre	February 12-16
Millcreek Mall	Erie	February 26-March 2
Century III Mall	Pittsburgh	March 5-9

Taxpayers who filed a tax return last year, but did not receive a booklet with a PIN, can go to a Revenue district office, and by presenting picture identification receive a PIN. See the blue pages of your telephone directory for the district office nearest you.

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REVENUE



TeleFile Checklist

Please read each question. If you, and/or your spouse, can answer **YES** to each question that applies, use **TeleFile**. If a specific question does not apply to you, skip it. If you answer **NO** to any question that applies, you may not use **TeleFile**.

- ? Do you have the use of a touch-tone telephone? **Please do not use a cellular telephone.** YES NO
- ? Were you a Pennsylvania resident for all of 2000? YES NO
- ? Is all the information on your label, including your address, correct? YES NO
- ? Are you using the same Filing Status that you used on your 1999 PA tax return (see your PA-V/label to verify your Filing Status)? YES NO
- ? Is all of your 2000 PA compensation from an employer and on a Form W-2? YES NO
- ? Do you have seven (7) or fewer Form(s) W-2? YES NO
- ? Is all of your interest and dividend income from Forms 1099 or similar substitute 1099 forms? YES NO
- ? Is your total PA taxable Interest Income \$2,500 or less? YES NO
- ? Is your total PA taxable Dividend Income \$2,500 or less? YES NO
- ? If you are claiming employee business expenses, do they only include union dues, and/or small tools and supplies, and/or work clothes and uniforms? YES NO
- ? Does your Form W-2 show the PA income tax that your employer withheld? YES NO
- ? If filing jointly, will you both be present to file and sign your return by telephone? YES NO
- ? If you are claiming Tax Forgiveness for 2000, did you receive Tax Forgiveness last year? YES NO
- ? If you are claiming Tax Forgiveness for 2000, is the number of dependent children that you are claiming zero? YES NO

CAUTION: You cannot claim dependent children using **TeleFile**. If you believe you qualify for Tax Forgiveness, but **TeleFile** does not ask for your information, do not continue. Hang up. You must file electronically (using **pa.direct.file** or Pennsylvania/IRS *e-file*), or file a PA-40 long form to claim Tax Forgiveness.

You may not use TeleFile if any of the following is true:

- ✗ The address on your booklet is correct, but you moved since you received your **TeleFile** booklet. You can use **pa.direct.file** and file from your correct address.
- ✗ You changed your filing status or marital status since filing your 1999 PA tax return.
- ✗ You are making an adjustment to the PA taxable compensation in box 17 of your Form W-2.
- ✗ You asked your employer to withhold more than 2.8% in PA tax from your compensation.
- ✗ You have PA taxable compensation on a Form 1099R or other statement.
- ✗ You will need an extension of time to file your 2000 PA tax return, whether making a payment or not.
- ✗ You made 2000 estimated tax payments, or have a credit from your 1999 PA tax return.
- ✗ You are eligible for Tax Forgiveness this year, but you did not receive Tax Forgiveness last year.
- ✗ You are eligible for Tax Forgiveness, but you are a dependent on your parents' 2000 Federal Income Tax return.
- ✗ You did not file a PA tax return for 1999.
- ✗ You do not have a Personal Identification Number (PIN).
- ✗ You are filing for a deceased person, or filing a final PA tax return.
- ✗ You sold your principal residence, but did not qualify for 100 percent exclusion.

IMPORTANT: If you cannot **TeleFile**, note the other paperless filing options available on page 6.

Before you begin

- ✓ Review the information on your PA-V/label insert. If any of the information is incorrect, you **may not** use **TeleFile**.
- ✓ Assemble all of your **2000** Form(s) **W-2**, Forms **1099INT** and **1099DIV**, and receipts for your employee business expenses.
- ✓ Read the instructions and complete the **TeleFile** Worksheet.
- ✓ Complete a PA **TeleFile** Schedule UE, if needed.
- ✓ Complete a PA **TeleFile** Schedule SP, if eligible.
- ✓ Circle the Employer's Identification Number on your W-2(s).
- ✓ Circle the PA taxable compensation in box 17 of your W-2(s).
- ✓ Circle the PA tax withheld in box 18 of your W-2(s).
- ✓ Go over the checklist once more before you begin.
- ✓ If you think you overpaid your tax and want your refund by direct deposit, fill out Part 6 before you begin filing.

TeleFile will calculate your:

- Gross Compensation on Line 1.
- Unreimbursed Employee Business Expenses on Line 2.
- Net Compensation on Line 3.
- PA Taxable Income on Line 4.
- PA Tax Liability on Line 5.
- Total PA Tax Withheld credit on Line 6.
- Tax Forgiveness credit on Line 7.
- Tax Due on Line 8; or
- Overpayment on Line 9; or
- Equal return — your liability equals your credit.

When asked by TeleFile you enter:

- The Federal Employer Identification Number from each Form W-2.
- PA compensation from box 17 on each Form W-2.
- PA income tax from box 18 from each Form W-2.
- Your employee expenses for each Form W-2, from the PA **TeleFile** Schedule(s) UE that you complete for each job.
- Interest Income.
- Dividend Income.
- Type Filer for Tax Forgiveness purposes, only if your Filing Status is Married, Filing Separately.
- Total Nontaxable Income for Tax Forgiveness purposes.
- Whether you want your overpayment as a cash refund, as a donation to one or more of the funds on the **TeleFile** Worksheet, or a combination of a cash refund **and** donations.



IMPORTANT:

The Department of Revenue reserves the right to require your actual Form(s) W-2, Forms 1099INT, Forms 1099DIV, and other evidence for the amounts you report using TeleFile.

Enter the Social Security Number on your TeleFile Worksheet with its corresponding Personal Identification Number. In the example, the corresponding PIN for SSN 123-45-6789 is 12345.



	12345 ← First PIN	Second PIN → 56789
Is (are) your SSN(s) correct? →	123-45-6789	987-65-4321
Is (are) your name(s) correct? →	Taxpayer, John Q.	& Jane Q.

Filing Status: ← Is your filing status the same as on your 1999 PA tax return?

If you cannot **TeleFile**, and you do not use another paperless filing option, you will need your correct label for your paper PA-40EZ or PA-40 tax return.

Step By Step Instructions For The *TeleFile* Worksheet

Part 1. Identification Information.

On your *TeleFile* Worksheet:

- Enter the first SSN and five-digit PIN, printed above the first SSN.
- Enter the second SSN, if married and filing jointly, and PIN, printed above the second SSN.

Your filing status is printed below your label and is the way you filed your 1999 PA tax return. If different for 2000, you **may not use** *TeleFile*.

Part 2. Information from each Form W-2, Wage and Tax Statement.

Enter amounts in whole dollars - Do not enter cents.
See the sample Form W-2 below.

Enter the total number of your Form(s) W-2. Include the number of your spouse's Form(s) W-2 if filing jointly.

You **may not use** *TeleFile* if you have more than seven (7) Form(s) W-2.

- Column a.** Enter the nine-digit Federal Employer Identification Number.
- Column b.** Enter your PA compensation from box 17. **Do not use federal wages from box 1.**
- Column c.** Enter your PA income tax that your employer withheld from box 18.
- Column d.** Enter your employee expenses from each PA *TeleFile* Schedule UE that you complete.

Filing tip: Complete a PA *TeleFile* Schedule UE for each job in which you incur expenses. For each separate Form W-2, enter only the expenses directly related to that job.

CAUTION: Married persons, who both claim expenses, must each report their expenses separately on their own PA *TeleFile* Schedule(s) UE.

IMPORTANT:

If your expenses appear excessive, the Department may require that you provide a written explanation of the expenses you claimed. If your expenses are more than your compensation, you may not use TeleFile. You must file with a statement explaining why your expenses are more than your compensation.

a. Control Number		OMB No. 1545-0008	
b. Employer's identification number	1. Wages, tips, other compensation	2. Federal income tax withheld	
c. Employer's name, address and ZIP code	3. Social Security wages	4. Social Security tax withheld	
	5. Medical wages and tips	6. Medical tax withheld	
d. Employee's Social Security Number	7. Social Security tips	8. Allocated tips	
e. Employee's name, address and ZIP code	9. Advanced EIC payment	10. Dependent care benefits	
	11. Nonqualified plans	12. Benefits included in box 1.	
	13.	14. Other	
	15. Statutory employee <input type="checkbox"/>	Deceased <input type="checkbox"/>	Pension Plan <input type="checkbox"/>
			Legal rep <input type="checkbox"/>
			Deferred Compensation <input type="checkbox"/>
16. State Employee's state ID no.	17. State wages, tips, etc.	18. State income tax	19. Locality name
	20. Local wages, tips, etc.	21. Local income tax	
Form W-2 Wage and Tax 2000 Statement Department of the Treasury-Internal Revenue Service			
Copy 2 to be filed with employees State, City or Local Tax Return			

Part 3. Amounts You Must Enter.

TeleFile will ask you to enter your Interest Income, your Dividend Income, and if you qualify for Tax Forgiveness, your PA Nontaxable Income. If you do not have an amount for a line, enter zero and *TeleFile* will then take you to the next step.

Filing tip: For your own convenience, fill out PA *TeleFile* Schedule SP for claiming Tax Forgiveness.

If claiming Tax Forgiveness and your Filing Status is Married, Filing Separately, you must enter your Type Filer for Tax Forgiveness purposes from your PA *TeleFile* Schedule SP.

Remember: If your Filing Status is Married, Filing Separately, you must report your total combined PA Nontaxable Income.

Note: If you did not receive Tax Forgiveness last year, *TeleFile* will not ask for this information. It will skip this line. If you believe that you qualify for Tax Forgiveness, do not continue. Hang up. You may file and claim Tax Forgiveness over the Internet using **pa.direct.file**. You may also file a PA-40EZ (if you have no dependent children) or a PA-40 long form.

Part 4. Your TeleFile Tax Return.

When you have entered all your information, *TeleFile* will give you the amounts to enter on Lines 1 through 7.

Part 5. Tax Due or Overpayment.

TeleFile will calculate the information you entered and tell you if you have **Tax Due** on Line 8, an **Overpayment** on Line 9, or an **Equal Return**, i.e. Lines 8 and 9 are each zero. Enter this information on your *TeleFile* Worksheet.

- If you owe tax, you must pay the balance due on or before **midnight, Monday, April 16, 2001**. Use your correct Form PA-V Payment Voucher, and make your check or money order payable to **PA Dept. of Revenue**. Follow the instructions on your Form PA-V.
- If you overpaid your tax, you have the option to receive a refund, or donate your overpayment to one or more of the funds listed on the *TeleFile* Worksheet, or both. Follow the instructions carefully. (See page 7 for information on the available organizations.)

Part 6. Direct Deposit.

If you want a refund of your overpayment, you have the option for a direct deposit to your checking or savings account, or for a refund check through the mail. Direct deposit is faster than a refund check. **IMPORTANT:** You cannot elect the direct deposit option if you file a paper tax return.

Line 16. Direct Deposit to Checking or Savings Account. Answer **YES** and specify whether you want your overpayment deposited to your checking or savings account. You must also complete Lines 17 and 18. Answer **NO** if you do not want direct deposit. You will receive your refund check through the mail.

Line 17. Routing Number. Enter your bank or financial institution's nine-digit Routing Number, #1 on the sample check below. The first two digits must be 01 through 12 or 21 through 32. On the sample check, you would enter the Routing Number as 031200002.

CAUTION: If the first two digits of the Routing Number that you enter are not between 01 and 12 or 21 and 32, the Department must reject your request for direct deposit. You will receive a refund check.

IMPORTANT: Your check may state that it is payable through a bank different from the financial institution where you have your account. If so, do not use the Routing Number on your check. Instead, ask your financial institution for the correct Routing Number and enter it on Line 17.

Line 18. Account Number. Enter your checking or savings account number, #2 on the sample check below. Your account number may be as many as 17 digits and may contain both numbers and letters. Enter the numbers from left to right. Do not attempt to enter spaces or special characters. On the sample check, you would enter the account number as 2501260814.

IMPORTANT: Do not enter the check number.

CAUTION: Some financial institutions will not allow the Department to directly deposit a joint refund into an individual account. The PA Department of Revenue is not responsible if your financial institution refuses a direct deposit, and you will receive your refund check through the mail.

Joe & Jane Taxpayer 123 Drive Avenue Nowhere, PA 78910	50-42 370 1234567890	0001
Date _____		
Pay To The Order Of: _____ \$		
_____ Dollars		
Your Bank Commonwealth Region Harrisburg, PA		
Memo _____		
① ② ①: 031200002 ①: 250 ③ 126 ③ 0814 ③ 0001		

Part 7. Signature(s) and TeleFile Confirmation Number.

You must sign your *TeleFile* return by entering your **PIN**. If married and filing jointly, you and your spouse must both sign your return by each entering your own **PIN**. Follow the *TeleFile* instructions. *TeleFile* will then give you a nine-digit Confirmation Number that is your proof that you filed your 2000 PA tax return. Write this Confirmation Number and the date you received it on the lines provided in Part 7.

IMPORTANT: Once you receive your Confirmation Number, you have filed your 2000 PA tax return. Do not send us your *TeleFile* Worksheet, schedules, or Form(s) W-2. Keep them for your records.

Part 1. Identification Information from the preprinted label. Your PIN(s) is (are) above your label.

First Social Security Number

■ ■ ■ ■ - ■ ■ ■ ■ ■ ■ ■ ■ ■ ■

Second (Spouse's) Social Security Number, if married.

■ ■ ■ ■ - ■ ■ ■ ■ ■ ■ ■ ■ ■ ■

First Personal Identification Number

■ ■ ■ ■ ■ ■ ■ ■

Second (Spouse's) Personal Identification Number, if married.

■ ■ ■ ■ ■ ■ ■ ■

If married and filing jointly, the first SSN is the Social Security Number you entered first when you filed your 1999 PA tax return.

Part 2. Information from each Form W-2, Wage and Tax Statement.

Enter amounts in whole dollars only. Round by eliminating any amount less than \$0.50 and increasing any amount that is \$0.50 or more to the next highest dollar.

Number of Form(s) W-2

If more than 7, you may not use *TeleFile*.

	(a) Employer Identification Number from Form W-2, box B	(b) PA compensation from Form W-2, box 17	(c) PA income tax withheld from Form W-2, box 18	(d) Employee expenses from PA Schedule UE
1	■ ■ ■ ■ - ■ ■ ■ ■ ■ ■ ■ ■ ■ ■	\$.00	\$.00	\$.00
2	■ ■ ■ ■ - ■ ■ ■ ■ ■ ■ ■ ■ ■ ■	\$.00	\$.00	\$.00
3	■ ■ ■ ■ - ■ ■ ■ ■ ■ ■ ■ ■ ■ ■	\$.00	\$.00	\$.00
4	■ ■ ■ ■ - ■ ■ ■ ■ ■ ■ ■ ■ ■ ■	\$.00	\$.00	\$.00
5	■ ■ ■ ■ - ■ ■ ■ ■ ■ ■ ■ ■ ■ ■	\$.00	\$.00	\$.00
6	■ ■ ■ ■ - ■ ■ ■ ■ ■ ■ ■ ■ ■ ■	\$.00	\$.00	\$.00
7	■ ■ ■ ■ - ■ ■ ■ ■ ■ ■ ■ ■ ■ ■	\$.00	\$.00	\$.00

Part 3. Amounts You Must Enter. When instructed by *TeleFile*, you:

- Enter your Interest Income. See the instructions. \$ _____ .00
- Enter your Dividend Income. See the instructions. \$ _____ .00
- If your Filing Status is Married, Filing Separately, enter your Filing Status for Tax Forgiveness (Schedule SP). U M
- Enter your Total Nontaxable Income from Line 8 of your PA *TeleFile* Schedule SP. \$ _____ .00

If you did not receive Tax Forgiveness last year, *TeleFile* will skip these lines. If you do not have income for these lines, enter zero.

You are now ready to *TeleFile*. Call 1-888-4PAFILE (1-888-472-3453).

Part 4. Your *TeleFile* Tax Return. *TeleFile* will tell you the amounts to enter below.

1. Gross Compensation. 1. \$ _____ .00
2. Unreimbursed Employee Business Expenses. 2. \$ _____ .00
3. Net Compensation. 3. \$ _____ .00
4. Taxable Income. 4. \$ _____ .00
5. Tax Liability. 5. \$ _____ .00
6. Total Tax Withheld. 6. \$ _____ .00
7. Tax Forgiveness Credit. 7. \$ _____ .00

CAUTION: If you believe you qualified for Tax Forgiveness last year and qualify again this year, but *TeleFile* does not ask for your information, hang up the phone before completing your *TeleFile* return. You must file using another electronic option, or file a paper tax return to claim Tax Forgiveness.

Part 5. Tax Due or Overpayment.

8. Tax Due. You must pay by April 16, 2001. 8. \$ _____ .00

Follow the instructions on your PA-V form on the insert. If you owe \$1.00 or less, do not send a payment.

9. Overpayment. 9. \$ _____ .00

If you want to donate all or a portion of your overpayment, listen carefully to the instructions for Lines 10 through 14. You must enter these amounts; otherwise you will receive a refund for the full amount on Line 9. The Total of Lines 10 through 15 must equal Line 9.

10. Donation to the Wild Resource Conservation Fund. 10. \$ _____ .00
11. Donation to the U. S. Olympic Committee, PA Division. 11. \$ _____ .00
12. Donation to the Organ Donor Awareness Trust Fund. 12. \$ _____ .00
13. Donation to the Korea/Vietnam Memorial, Inc., a National Education Center. 13. \$ _____ .00
14. Donation to the Breast and Cervical Cancer Research Fund. 14. \$ _____ .00
15. Refund Check mailed directly to you. 15. \$ _____ .00

Part 6. Direct Deposit.

If you want your overpayment deposited directly to your checking or savings account, complete the information below. When *TeleFile* asks if you want direct deposit, answer YES and enter this information:

16. Do you want your overpayment deposited to your: Checking Account Savings Account
17. Routing Number
18. Account Number

If you do not want direct deposit, answer NO. If you do not answer, you will receive your refund check through the mail.

Part 7. Signature(s) and *TeleFile* Confirmation Information.

After you (and your spouse) listen to the taxpayer's oath, you (both) must sign your *TeleFile* return. Enter your Personal Identification Number(s) when prompted by the *TeleFile* system. This is your lawful signature that the PA Department of Revenue will retain for future verification.

Your *TeleFile* Confirmation Number

Date

If you have a question about your *TeleFile* return, you will need this Confirmation Number. Do not mail your *TeleFile* Worksheet.

PA *TeleFile*, PA-40EZ, Schedules, and Instructions

IMPORTANT: This booklet has one copy of the PA-40EZ and each schedule. You may make copies of these forms to use as worksheets and for your records. If you make copies of the PA-40EZ, please submit the original PA-40EZ when you file. You must file an original PA-40EZ. You may submit copies of the schedules. If you need additional original forms, see Forms Ordering on page 7.

PA *TeleFile* Schedules. Read the instructions. You do not have to complete any schedule to *TeleFile*. However, you may want to fill out these schedules to determine the amounts you must enter when asked by *TeleFile*. **CAUTION:** If you have dependent children, you cannot use the PA *TeleFile* Schedule SP in this booklet. You must obtain a PA-40 Schedule SP, or file electronically ([pa.direct.file](#) or Pennsylvania/IRS *e-file*).

General Information for PA-40EZ

If you cannot *TeleFile*, you may file a PA-40EZ tax return if:

- You, and/or your spouse, have PA compensation from Form(s) W-2 and other statements, or must explain an adjustment to the PA compensation shown on your Form(s) W-2;
- You, and/or your spouse, have more than \$2,500 in PA Interest Income or PA Dividend Income, or you received such income on forms other than Forms 1099.
IMPORTANT: You may not file a PA-40EZ if you are a partner or PA S corporation shareholder and receive a PA Schedule RK-1 or Federal Schedule K-1;
- You moved after receiving your 2000 *TeleFile* Booklet, or plan to move before filing your 2000 tax return. You cannot use *TeleFile* since you have or will have a different address;
- You have unreimbursed employee business expenses that are not shown on the PA *TeleFile* Schedule UE. You will need the PA Schedule UE from the PA-40 booklet or from one of the forms ordering services on page 7.
- Your marital status changed since filing your 1999 PA tax return.

Instructions for Filing PA-40EZ

Use your label only if all the information is correct. If you cannot use your label or do not have a label, please print carefully—one letter or number in each box. Fill in ovals completely. Use black ink. **Do not use red ink.** Do not use pencil. The Department uses electronic imaging to process your return. *Please submit an original PA-40EZ. A photocopy will not process through our imaging equipment.* **IMPORTANT:** Military personnel stationed abroad should use their APO or FPO address. **REMEMBER:** Enter the name and code (see pages 11 and 12) of the school district where you lived on December 31, 2000.

If using the 2000 PA-40EZ, you must calculate your total PA taxable income amounts and credits. You must submit evidence of your PA compensation and tax withheld, see the instructions for PA Schedule W-2S, and all required schedules. Read the instructions in this booklet. **Filing Tip:** For a more complete explanation or if you have a question about PA Personal Income Tax, request a long form PA-40 booklet, or visit the Department's Internet homepage at [www.revenue.state.pa.us](#).

You must also calculate Line 10, Tax Due, or Line 11, Overpayment. If you owe tax, use your Form PA-V, if it is correct. If you owe only \$1.00 or less, you do not have to submit a payment. If you overpaid, you must enter how you want the Department to process your refund and/or donations on Lines 12 through 17. If requesting a refund check on Line 12, please allow eight (8) weeks before inquiring about the status of your refund.

Compensation

You must report your PA taxable compensation from your Form(s) W-2. Compensation is the financial benefit you derive from your labor. It includes salaries, wages, tips, and gratuities; commissions, bonuses, and incentive payments; vacation pay and holiday pay; and termination pay.

PA Schedule W-2S

IMPORTANT: You do not need this schedule if you *TeleFile*, because you completed Part 2 of the *TeleFile* Worksheet. Use this schedule to summarize the PA compensation and PA tax withheld information from your Form(s) W-2. Instead of enclosing your paper Form(s) W-2 or photocopies, you copy the necessary information to this schedule. You must submit legible photocopies of Forms 1099 and other statements to evidence amounts you are including as compensation on your PA-40EZ. Keep your original forms.

Filing Tip: Your PA taxable compensation may be different from your federal wages. Include the total PA amounts from your PA Schedule W-2S on your PA-40EZ. **CAUTION:** If you believe that a PA amount on a Form W-2 is incorrect, or your employer withheld PA income tax at more than 2.8 percent, you must submit your actual Form W-2 (or a legible photocopy) with a written explanation from your employer.

Interest and/or Dividend Income

You were selected to receive a PA *TeleFile* booklet because you reported \$2,500 or less of PA taxable interest and/or dividend income on your 1999 PA tax return. This booklet does not have a PA Schedule A and B. Determine your total PA taxable interest and/or dividend income and enter the amount(s) when asked by *TeleFile*.

However, if either your 2000 taxable interest or dividend income is more than \$2,500, you cannot *TeleFile*. You must select one of the other filing options on pages 6 and 7. If you need these PA Schedules A and B, see Forms Ordering on page 7.

General Instructions For PA *TeleFile* Schedule SP

IMPORTANT: Read these instructions before you begin.

What is Tax Forgiveness? Tax Forgiveness is not an exclusion or exemption. You must file a PA tax return to claim this credit, even if you do not have to file a Federal Income Tax return. If eligible, you can reduce all or part of your PA tax liability. **CAUTION:** If you did not receive Tax Forgiveness on your 1999 PA tax return, or you have dependent children, you cannot use *TeleFile* or a PA-40EZ this year. You may file electronically ([pa.direct.file](#) or Pennsylvania/IRS *e-file*), or file a paper PA-40 long form.

Who Is an Eligible Claimant for Tax Forgiveness? You are eligible if you, or you and your spouse:

1. **Are Subject** to PA Personal Income Tax. You and/or your spouse **must** have PA taxable income; and
2. **Are not** a dependent on another person's federal tax return, under Section 151 of the 1986 IRC; and
3. **Are able to meet** the eligibility income test.
 - If **Unmarried**, you must meet all three requirements.
 - If **Married** and living together, you may claim Tax Forgiveness together if at least one of you meets all three requirements.
 - If **Married**, but not living together, you may claim Tax Forgiveness only if you meet the eligibility requirements.

Married persons are not dependents of one another for federal purposes or Tax Forgiveness purposes. A dependent that is a full-time student may not claim Tax Forgiveness using *TeleFile*. For more information, obtain a PA-40 booklet.

Unmarried for Tax Forgiveness Purposes. If the Filing Status on your label is **Single**, you file as **Unmarried**. If you married in 2000, you may not *TeleFile*. You also file as **Unmarried** if in 2000 you and your spouse lived apart at all times during the last six months of 2000, divorced, or separated pursuant to a written separation agreement. You may not use *TeleFile* and you each must file separate PA tax returns as **Single**.

Married for Tax Forgiveness Purposes. Your Filing Status on your label is **Married**.

Joint or Separate Returns for Tax Forgiveness Purposes.

- If **Unmarried**, as defined above, you complete **ALL** the information for yourself in the **Your Income** column.
- If **Married**, you must complete **ALL** the information for yourself in the **Your Income** column, **and** your spouse completes **ALL** the information in the **Spouse's Income** column. Add the totals from both columns and use the **Joint Income** total.

CAUTION: Even on a paper or electronic tax return, married taxpayers must use their **Joint Eligibility Income**.

Specific Instructions for PA *TeleFile* Schedule SP

Type Filer. Fill in the appropriate oval on your PA *TeleFile* Schedule SP.

- **Unmarried.** Fill in this oval if Single is the Filing Status on your label. You use *Eligibility Income Table 1*.
- **Married.** Fill in this oval if Married, Filing Jointly, or Married, Filing Separately, is the Filing Status on your label. You and your spouse use your **Joint Income and Eligibility Income Table 2**, whether or not you both have eligibility income.

Spouse's Taxable Income - Special Instructions for Married, Filing Separately.

IMPORTANT: If your Filing Status is M, you must include your spouse's PA taxable income in order to claim Tax Forgiveness. Enter your spouse's taxable income from his or her PA tax return on this line.

Nontaxable Income. This income is not taxable under PA law or regulations, and may not be taxable for federal purposes. Read each description carefully. Enter zero if you have no income to report on a line. Compute and enter the total nontaxable PA income that you, and your spouse, received in each category.

- If **Unmarried**, use only the **Your Income** column.
- If **Married**, you complete the **Your Income** column and your spouse completes the **Spouse Income** column. Add the columns and use the **Joint Income** total.

1. **Nontaxable interest and dividends.** Include income from investments in direct obligations of the U.S. Government, Pennsylvania, and political subdivisions of Pennsylvania, even if received through a mutual fund or other regulated investment company.
2. **Alimony.** This is the amount of federally taxable alimony received.
3. **Insurance proceeds and inheritances.** This amount includes the total proceeds received from life or other insurance policies. Also include inherited cash or the value of property received.
4. **Gifts, awards, and prizes.** Include the total amount of nontaxable cash or property received as gifts from others. Also include awards given in recognition of civic and social achievements and winnings from the PA State Lottery.
5. **Gain excluded on the sale of a residence.** If you sold your home and qualified for the 100% exclusion, you may use *TeleFile*. If you must report any portion of your sale as taxable income for PA purposes, you must file a PA-40 long form.

6. **Nontaxable educational assistance.** Include the total value of nontaxable scholarships, fellowships, and stipends you received.
7. **Cash receipts, for personal purposes, from outside your home.** Include any payments from persons outside your household, including nontaxable cash or property that you received for personal use, and direct contributions from spouse, children, parents, and others that do not live in your household. **Example.** Cash received from a parent to buy clothing, gifts from grown children, and personal support from a former spouse. Do not include monies paid pursuant to a cost-sharing arrangement between household members.
8. **Total Nontaxable Income.** Add Lines 1 through 7 in each column and enter the total here and in Part 3 of your *TeleFile* Worksheet. If filing as **Unmarried**, enter the total from the **Your Income** column. If **Married**, whether filing jointly or separately, enter the **Joint Income** total. **IMPORTANT:** *In order to claim Tax Forgiveness, taxpayers who filed as Married, Filing Separately, must each determine and include their PA taxable income from their separate 2000 PA tax returns.* Then, they must include their spouse's taxable income when determining their **Joint Income** on PA *TeleFile* Schedule SP. Follow the instructions on PA *TeleFile* Schedule SP. **Remember.** Do not include Social Security, Railroad Retirement, pensions, or any other retirement benefits. Do not include welfare benefits, disability, workers compensation, unemployment compensation, or child support in this total. These kinds of income are exempt for PA Personal Income Tax and Tax Forgiveness purposes.

STOP. You do not have to make any further calculations. *TeleFile* will calculate your Total PA Taxable Income and your Eligibility Income, select the appropriate Eligibility Income Table, and calculate your Tax Forgiveness Credit for Line 7 of your *TeleFile* Worksheet. **Note:** If you want to calculate your Tax Forgiveness Credit, or if you are filing a PA-40EZ and PA Schedule SP, you must perform the following calculations. **Do not** enter these amounts on your *TeleFile* Worksheet.

9. **Total PA Taxable Income.** Complete Part 4 of your *TeleFile* Worksheet. Then add your taxable interest and dividend income from Part 3. Enter your total PA Taxable Income here. If filing a PA-40EZ, enter the amount from Line 4 of your PA-40EZ.
10. **Total Eligibility Income.** Add PA *TeleFile* Schedule SP, Lines 8 and 9. This total is not on your *TeleFile* Worksheet. Enter this amount on Line 7b, if filing a PA-40EZ.
11. **PA Tax Liability.** Multiply Line 9 above by 2.8% (0.028).
12. **Percentage of Tax Forgiveness.** Compare Line 10 to the appropriate Eligibility Income Table and enter the decimal equivalent of the percentage.

If **Unmarried**, compare Line 10 to Eligibility Income Table 1.

If your Filing Status is **Married, Filing Jointly**, or **Married, Filing Separately**, compare Line 10 to Eligibility Income Table 2.
13. **Tax Forgiveness Credit.** To calculate your Tax Forgiveness Credit, multiply Line 10 by the percentage from Line 12 of your PA *TeleFile* Schedule SP. Enter your credit on Line 8 of PA-40EZ.

Eligibility Income Table 1 Unmarried Taxpayers

If your Eligibility Income on Line 10 of your PA *TeleFile* Schedule SP does not exceed:

\$6,500	\$6,750	\$7,000	\$7,250	\$7,500	\$7,750	\$8,000	\$8,250	\$8,500	\$8,750
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Then your percentage of Tax Forgiveness and the decimal equivalent is:

100%	90%	80%	70%	60%	50%	40%	30%	20%	10%
1.00	.90	.80	.70	.60	.50	.40	.30	.20	.10

Eligibility Income Table 2 Married Taxpayers

If your Joint Eligibility Income on Line 10 of your PA *TeleFile* Schedule SP does not exceed:

\$13,000	\$13,250	\$13,500	\$13,750	\$14,000	\$14,250	\$14,500	\$14,750	\$15,000	\$15,250
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Then your percentage of Tax Forgiveness and the decimal equivalent is:

100%	90%	80%	70%	60%	50%	40%	30%	20%	10%
1.00	.90	.80	.70	.60	.50	.40	.30	.20	.10

PA *TeleFile* Schedule UE

You may make photocopies of this schedule. These are the expenses you pay directly or through an employer withholding arrangement. These expenses are necessary to perform or maintain your job.

1. **Union Dues.** Union dues, assessments, and initiation fees are allowable business expenses if:
 - Such payments are a condition of continued membership in the union, and membership is related directly to your present job; or

- Such payments are a required wage deduction under an agency shop agreement.
2. **Work Clothes and Uniforms.** The costs of purchasing and maintaining uniforms and work clothing to protect you from bodily injury are allowable business expenses, if the uniforms and clothing are both:
 - Of a type specifically required by the employer to be purchased as a condition of continued employment; and
 - Not adaptable to everyday use.
 3. **Small Tools and Supplies.** Expenditures for small tools and supplies that your employer does not provide, but you must have to perform the duties of your job, are allowable business expenses. If any of these tools or supplies have a useful life of more than one year, and you depreciate or amortize the cost, you must use a PA Schedule UE from the PA-40 booklet. However, you may currently expense the item if allowable under IRC Section 179.
 4. **Total Allowable Unreimbursed Employee Business Expenses.** Add Lines 1, 2, and 3.

IMPORTANT: *The Department of Revenue has the authority to require evidence of the unreimbursed employee business expenses you are claiming on PA *TeleFile* Schedule UE.*

Mailing Instructions

Use the appropriate label from the envelope in this booklet. If you do not have an envelope, use the appropriate address below. If you used *TeleFile* and are making a payment with your Form PA-V, affix the Payment Enclosed label from the envelope.

If you owe tax of more than \$1.00, mail your Form PA-V (and PA-40EZ, if filing a paper return) to:

**PA Department of Revenue
Payment Enclosed
1 Revenue Place
Harrisburg PA 17129-0001**

If you do not owe any tax or expect a refund (zeros on Lines 10 and 11) mail your PA-40EZ to:

**PA Department of Revenue
No Payment/No Refund
2 Revenue Place
Harrisburg PA 17129-0002**

If your refund is \$1.00 or more, mail your PA-40EZ to:

**PA Department of Revenue
Refund Requested
3 Revenue Place
Harrisburg PA 17129-0003**

Other Filing Methods

If you cannot *TeleFile*, you may choose one of these other methods to file your PA tax return, which offer direct deposit of refunds and ACH Debit for payments.

pa.direct.file

You may file directly to the Department over the Internet. From the Internet, you log onto the Department's homepage at www.revenue.state.pa.us and select the **pa.direct.file** option.

With your correct SSN(s) and PIN(s), you may use **pa.direct.file** to report most types of income and claim dependent children on PA Schedule SP.

In addition, **pa.direct.file** allows you to:

- Change an address
- Correct a name
- Change your filing status

To try **pa.direct.file**, log on and read the information on who can use **pa.direct.file**. Then follow the on-line instructions and try **pa.direct.file**. *It's Free!*

Pennsylvania/IRS e-file

The Department and the IRS offer this convenient filing method. You may file your federal and PA tax returns electronically at the same time. Pennsylvania/IRS *e-file* is available through your paid preparer, or you may prepare your own returns and file using software that you can purchase. For additional information, log onto the Department's homepage at www.revenue.state.pa.us

Electronic filing provides these benefits:

- **Accuracy.** Computer programs prevent the most common problems on PA tax returns, such as, math errors, using incorrect federal amounts, forgetting a schedule.

- **Acknowledgment.** The Department electronically notifies your ERO, or you if you filed directly, that we received and accepted your return.
- **Refunds.** With Pennsylvania/IRS *e-file*, you have the option to receive your refund through direct deposit. This service is not available when filing a paper return. If you are due a refund, the Department will process it within three (3) to four (4) weeks.
- **File Now, Pay Later.** If you owe tax, you can file your tax return at anytime before the due date. You may then choose to have your tax payment electronically deducted from your checking or savings account through ACH Debit, or use your 2000 PA-V, Payment Voucher, to pay on or before April 16, 2001. ACH Debit also allows you to elect to pay when you file or delay your payment until the April 16, 2001 due date.

PA-40

If you cannot use a paperless option, or the PA-40EZ, you may obtain a PA-40 long form from one of the forms ordering options listed below.

Customer Services and Taxpayer Assistance

FACT & Information Line

24-hour touch-tone telephone service (including forms by fax)

1-888-PATAXES (1-888-728-2937)

Toll-free 24-hour Forms Ordering Message Service

1-800-362-2050 serving taxpayers without touch-tone phone service.

Services for Taxpayers with Special Hearing and/or Speaking Needs

1-800-447-3020 (TT only).

Tax Forms Service Unit for written requests:

PA Department of Revenue
Tax Forms Service Unit
711 Gibson Boulevard
Harrisburg, PA 17104-3200

Department's Internet home page offers filing options and information at www.revenue.state.pa.us

E-mail us at parev@revenue.state.pa.us

Visit the Department's district office nearest you

Revenue District Offices and Temporary Offices. Local newspapers, the blue pages of your telephone book, and the Department's home page list these offices. Call the district office nearest you for assistance.

Free Income Tax Preparation Service. If you are a senior citizen, on a fixed income, disabled, or housebound, you can receive free assistance in preparing uncomplicated, non-business federal, state, and local income tax returns. Volunteers working through the Volunteer Income Tax Assistance (VITA) and Tax Counseling for the Elderly (TCE) programs provide this assistance. Contact the Department's district office nearest you for information, or call the Internal Revenue Service toll-free number (1-800-829-1040) for the location of assistance sites.

Taxpayer Services & Information Center. Personal tax assistance is available during normal business hours by calling (717) 787-8201.

FACT & Information Line. The Department maintains a 24-hour, toll-free, automated tax bulletin board which contains the answers to the most commonly asked questions on Personal Income Taxes. Call 1-888-PATAXES (1-888-728-2937). Touch Tone service is required.

Taxpayers' Rights Advocate. The PA Department of Revenue has a Taxpayers' Rights Advocate who provides assistance to taxpayers whose problems and concerns have not been resolved through normal administrative procedures. It is the Advocate's responsibility to ensure that the PA Department of Revenue provides equitable treatment with dignity and respect.

If you would like more information concerning your rights as a taxpayer, you may contact the Taxpayers' Rights Advocate:

- Send e-mail to: pataxadvocate@state.pa.us; or
- Call 717-772-9347; or
- Write to: PA Department of Revenue
Taxpayers' Rights Advocate
Lobby, Strawberry Square
Harrisburg, PA 17128

Donations

Wild Resource Conservation Fund

You have the chance to "**Do Something Wild**" and help protect Pennsylvania's nongame wildlife and native wild plants by making a contribution of all or a portion of your state tax refund. This special nonprofit fund helps the state's resource agencies protect and restore these unique state treasures, our native wild plants, and nongame wildlife.

You can also send a direct contribution. Make your check or money order payable to: Wild Resource Conservation Fund, P.O. Box 8764, Harrisburg, PA 17105-8764.

U. S. Olympic Committee, PA Division

You have the opportunity to support American athletes in the Olympic Games by making a contribution of all or a portion of your state tax refund.

You can also send a direct contribution. Make your check or money order payable to: U. S. Olympic Committee, PA Division, P.O. Box 1994, Colorado Springs, CO 80977-1994.

Organ Donor Awareness Trust Fund

Donating an organ is truly giving the gift of life. Each year, many Pennsylvanians are fortunate to receive transplanted organs that save their lives. You can help this vital effort by contributing all or a portion of your state tax refund to the Organ Donor Awareness Trust Fund. Money from this fund will support educational programs that encourage people to sign organ donor cards.

You can also send a direct contribution. Make your check or money order payable to: Organ Donor Awareness Trust Fund, P.O. Box 90, Harrisburg, PA 17108.

Korea/Vietnam Memorial, Inc.

You have the opportunity to contribute to the Korea/Vietnam Memorial, Inc., a National Education Center, by making a contribution of all or a portion of your state tax refund. You will assist future generations while honoring all who served our Nation. KVM is a non-profit organization.

You can also send a direct contribution. Make your check or money order payable to: Korea/Vietnam Memorial, Inc., and mail to: KVM, 2761 Distillery Road, Fogelsville, PA 18051.

Breast and Cervical Cancer Research Fund

You have the opportunity to contribute to the Breast and Cervical Cancer Research Fund by making a contribution of all or a portion of your state tax refund.

You can also send a direct contribution. Make your check or money order payable to: PA Department of Health, Breast and Cervical Cancer Research Fund, and mail to: Bureau of Financial Operations, P.O. Box 90, Harrisburg, PA 17108.



SCHOOL DISTRICT CODES

ADAMS

Bermudian Springs	.01110
Conewago Valley	.01160
Fairfield Area	.01305
Gettysburg Area	.01375
Littlestown Area	.01520
Upper Adams	.01852

ALLEGHENY

Allegheny Valley	.02060
Avonworth	.02075
Baldwin Whitehall	.02110
Bethel Park	.02125
Brentwood Borough	.02145
Carlynton	.02160
Chartiers Valley	.02175
Clairton	.02190
Cornell	.02210
Deer Lakes	.02225
Duquesne City	.02250
East Allegheny	.02280
Elizabeth Forward	.02315
Fort Cherry	.03240
Fox Chapel Area	.02391
Gateway	.02410
Hampton Township	.02460
Highlands	.02475
Keystone Oaks	.02500
McKeesport Area	.02600
Montour	.02630
Moon Area	.02634
Mount Lebanon	.02640
North Allegheny	.02685
Northgate	.02687
North Hills	.02690
Penn Hills	.02735
Penn-Trafford	.02710
Pine-Richland	.02100
Pittsburgh	.02745
Plum Borough	.02750
Quaker Valley	.02775
Riverview	.02820
Shaler Area	.02830
South Allegheny	.02865
South Fayette Township	.02870
South Park	.02875
Steel Valley	.02883
Sto Rox	.02885
Upper Saint Clair Township	.02920
West Allegheny	.02940
West Jefferson Hills	.02955
West Mifflin Area	.02960
Wilkinsburg Borough	.02980
Woodland Hills	.02990

ARMSTRONG

Allegheny Clarion Valley	.16030
Apollo-Ridge	.03060
Armstrong	.03085
Freeport Area	.03305
Karns City Area	.10360
Kiski Area	.06440
Leechburg Area	.03450
Redbank Valley	.16800

BEAVER

Aliquippa Borough	.04050
Ambridge Area	.04070
Beaver Area	.04120
Big Beaver Falls Area	.04150
Blackhawk	.04160
Center Area	.04190
Ellwood City Area	.03720
Freedom Area	.04285
Hopewell Area	.04410
Midland Borough	.04530
Monaca	.04545
New Brighton Area	.04565
Riverside Beaver County	.04585
Rochester Area	.04690
Southside Area	.04740
Western Beaver County	.04930

BEDFORD

Bedford Area	.05100
Chestnut Ridge	.05150
Claysburg-Kimmel	.07150
Everett Area	.05300
Northern Bedford County	.05600
Tussey Mountain	.05800

BERKS

Antietam	.06050
Boyertown Area	.06075
Brandywine Heights Area	.06085
Conrad Weiser Area	.06110
Daniel Boone Area	.06150
Exeter Township	.06200
Fleetwood Area	.06250
Governor Mifflin	.06300
Hamburg Area	.06350
Kutztown Area	.06400
Muhlenberg Township	.06550
Oley Valley	.06650
Reading	.06700
Schuylkill Valley	.06750
Tulpehocken Area	.06800
Twin Valley	.06810
Upper Perkiomen	.46860
Wilson	.06910
Wyomissing	.06935

BLAIR

Altoona Area	.07050
Bellwood Antis	.07100
Claysburg-Kimmel	.07150
Holidaysburg Area	.07350
Spring Cove	.07750
Tyrone Area	.07800
Williamsburg Community	.07900

BRADFORD

Athens Area	.08050
Canton Area	.08100
Northeast Bradford County	.08300
Sayre Area	.08600
Towanda Area	.08650
Troy Area	.08665
Wyalusing Area	.08900

BUCKS

Bensalem Township	.09100
Bristol Borough	.09130
Bristol Township	.09135
Centennial	.09200
Central Bucks	.09210
Council Rock	.09235
Easton Area	.48330
Morrisville Borough	.09720
Neshaminy	.09750
New Hope Solebury	.09760
North Penn	.46570
Palisades	.09800
Pennridge	.09810
Pennsbury	.09820
Quakertown Community	.09840
Souderton Area	.46710

BUTLER

Allegheny Clarion Valley	.16030
Butler Area	.10125
Freeport Area	.03305
Karns City Area	.10360
Mars Area	.10500
Moniteau	.10535
Seneca Valley	.10790
Slippery Rock Area	.10750
South Butler County	.10780

CAMBRIA

Blacklick Valley	.11060
Cambria Heights	.11120
Central Cambria	.11130
Conemaugh Valley	.11140
Ferndale Area	.11200
Forest Hills	.11220
Glendale	.17300
Greater Johnstown	.11250
Northern Cambria	.11450
Penn Cambria	.11600
Portage Area	.11630
Richland	.11650
Westmont Hilltop	.11850
Windber Area	.56910

CAMERON

Cameron County	.12770
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CARBON

Hazleton Area	.40330
Jim Thorpe Area	.13500
Lehighton Area	.13550

Palmerton Area	.13650
Panther Valley	.13660
Weatherly Area	.13900

CENTRE

Bald Eagle Area	.14100
Bellefonte Area	.14110
Keystone Central	.18360
Penns Valley Area	.14700
Philipsburg-Osceola Area	.17700
State College Area	.14800
Tyrone Area	.07800

CHESTER

Avon Grove	.15050
Coatesville Area	.15190
Downingtown Area	.15200
Great Valley	.15350
Kennett Consolidated	.15400
Octorara Area	.15650
Owen J. Roberts	.15660
Oxford Area	.15670
Phoenixville Area	.15720
Spring Ford Area	.46730
Tredyffrin Easttown	.15780
Twin Valley	.06810
Unionville-Chadds Ford	.15850
West Chester Area	.15900

CLARION

Allegheny Clarion Valley	.16030
Armstrong	.03085
Clarion Area	.16120
Clarion-Limestone Area	.16170
Keystone	.16650
North Clarion County	.16750
Redbank Valley	.16800
Union	.16900

CLEARFIELD

Clearfield Area	.17100
Curwensville Area	.17180
Dubois Area	.17200
Glendale	.17300
Harmony Area	.17350
Moshannon Valley	.17500
Philipsburg-Osceola Area	.17700
Purchase Line	.32730
West Branch Area	.17900

CLINTON

Jersey Shore Area	.41400
Keystone Central	.18360
West Branch Area	.17900

COLUMBIA

Benton Area	.19100
Berwick Area	.19110
Bloomsburg Area	.19120
Central Columbia	.19150
Millville Area	.19500
Mount Carmel Area	.49510
North Schuylkill	.54500
Southern Columbia Area	.19750

CRAWFORD

Conneaut	.20103
Corry Area	.25145
Crawford Central	.20135
Jamestown Area	.43360
Penncrest	.20470
Titusville Area	.61720
Union City Area	.25910

CUMBERLAND

Big Spring	.21050
Camp Hill	.21100
Carlisle Area	.21110
Cumberland Valley	.21160
East Pennsboro Area	.21250
Mechanicsburg Area	.21650
Shippensburg Area	.21800
South Middleton	.21830
West Shore	.21900

DAUPHIN

Central Dauphin	.22140
Derry Township	.22175
Halifax Area	.22250
Harrisburg City	.22275
Lower Dauphin	.22400

Middletown Area	.22600
Millersburg Area	.22610
Steelton Highspire	.22800
Susquehanna Township	.22830
Susquehanna	.50600
Upper Dauphin Area	.22900
Williams Valley	.54880

DELAWARE

Chester Upland	.23123
Chichester	.23130
Garnet Valley	.23410
Haverford Township	.23450
Interboro	.23510
Marple Newtown	.23550
Penn Delco	.23690
Radnor Township	.23760
Ridley	.23770
Rose Tree Media	.23790
Southeast Delco	.23840
Springfield	.23850
Unionville-Chadds Ford	.15850
Upper Darby	.23945
Wallingford Swarthmore	.23960
West Chester Area	.15900
William Penn	.23965

ELK

Brockway Area	.33070
Forest Area	.27200
Johnsburg Area	.24350
Kane Area	.42230
Ridgway Area	.24600
Saint Marys Area	.24800

ERIE

Corry Area	.25145
Erie City	.25260
Fairview	.25330
Fort Leboeuf	.25355
General McLane	.25390
Girard	.25405
Harbor Creek	.25435
Iroquois	.25655
Millcreek Township	.25760
North East	.25830
Northwestern	.25850
Union City Area	.25910
Wattsburg Area	.25970

FAYETTE

Albert Gallatin Area	.26030
Belle Vernon Area	.65060
Brownsville Area	.26080
Connellsville Area	.26130
Frazier	.26290
Laurel Highlands	.26400
Southmoreland	.65750
Uniontown Area	.26800

FOREST

Forest Area	.27200
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FRANKLIN

Chambersburg Area	.28130
Fannett-Metal	.28200
Greencastle-Antrim	.28300
Shippensburg Area	.21800
Tuscarora	.28600
Waynesboro Area	.28900

FULTON

Central Fulton	.29130
Forbes Road	.29230
Southern Fulton	.29750

GREENE

Carmichaels Area	.30130
Central Greene	.30140
Jefferson-Morgan	.30350
Southeastern Greene	.30650
West Greene	.30850

HUNTINGDON

Huntingdon Area	.31250
Juniata Valley	.31280
Mount Union Area	.31600
Southern Huntingdon County	.31750
Tussey Mountain	.05800
Tyrone Area	.07800

SCHOOL DISTRICT CODES

INDIANA

Apollo-Ridge	03060
Armstrong	03085
Blairsville-Saltsburg	32110
Harmony	17350
Homer Center	32330
Indiana Area	32370
Marion Center Area	32520
Penns Manor Area	32630
Punxsutawney Area	33800
Purchase Line	32730
United	32800

JEFFERSON

Brockway Area	33070
Brookville Area	33080
Clarion-Limestone Area	16170
Dubois Area	17200
Punxsutawney Area	33800

JUNIATA

Greenwood	50300
Juniata County	34360

LACKAWANNA

Abington Heights	35030
Carbondale Area	35130
Dunmore	35220
Forest City Regional	58300
Lackawanna Trail	66500
Lakeland	35460
Mid Valley	35550
North Pocono	35650
Old Forge	35660
Riverside	35700
Scranton City	35740
Valley View	35840

LANCASTER

Cocalico	36130
Columbia Borough	36150
Conestoga Valley	36170
Donegal	36220
Eastern Lancaster County	36230
Elizabethtown Area	36240
Ephrata Area	36260
Hempfield	36310
Lampeter-Strasburg	36360
Lancaster	36400
Manheim Central	36440
Manheim Township	36450
Octorara Area	15650
Penn Manor	36520
Pequea Valley	36530
Solanco	36700
Warwick	36900

LAWRENCE

Blackhawk	04160
Ellwood City Area	37200
Laurel	37400
Mohawk Area	37500
Neshannock Township	37520
New Castle Area	37530
Shenango Area	37620
Union Area	37700
Wilmington Area	37800

LEBANON

Anville Cleona	38030
Cornwall Lebanon	38130
Eastern Lebanon County	38230
Lebanon	38460
Northern Lebanon	38500
Palmyra Area	38530

LEHIGH

Allentown City	39030
Bethlehem Area	48100
Catasauqua Area	39130
East Penn	39230
Northern Lehigh	39450
Northwestern Lehigh	39460
Parkland	39510
Salisbury Township	39560
Southern Lehigh	39570
Whitehall Copley	39780

LUZERNE

Berwick Area	19110
Crestwood	40140

Dallas	40160
Greater Nanticoke Area	40260
Hanover Area	40300
Hazleton Area	40330
Lake-Lehman	40390
Northwest Area	40600
Pittston Area	40660
Wilkes-Barre Area	40885
Wyoming Area	40920
Wyoming Valley West	40930

LYCOMING

Canton Area	08100
East Lycoming	41200
Jersey Shore Area	41400
Loyalsock Township	41420
Montgomery Area	41500
Montoursville Area	41510
Muncy	41530
South Williamsport Area	41610
Southern Tioga	59700
Wellsboro Area	59850
Williamsport Area	41720

MCKEAN

Bradford Area	42080
Kane Area	42230
Oswayo Valley	53750
Otto Eldred	42600
Port Allegany	42630
Smethport Area	42750

MERCER

Commodore Perry	43130
Crawford Central	20135
Farrell Area	43250
Greenville Area	43280
Grove City Area	43290
Hermitage	43330
Jamestown Area	43360
Lakeview	43390
Mercer Area	43500
Reynolds	43530
Sharon City	43560
Sharpsville Area	43570
West Middlesex Area	43750
Wilmington Area	37800

MIFFLIN

Mifflin County	44460
Mount Union Area	31600

MONROE

East Stroudsburg Area	45200
Pleasant Valley	45520
Pocono Mountain	45540
Stroudsburg Area	45600

MONTGOMERY

Abington	46030
Boyetown Area	06075
Bryn Athyn Borough	46050
Cheltenham Township	46130
Colonial	46160
Hatboro-Horsham	46360
Jenkintown	46380
Lower Merion	46450
Lower Moreland Township	46460
Methacton	46530
Norristown Area	46560
North Penn	46570
Perkiomen Valley	46610
Pottsgrove	46630
Pottstown	46640
Souderton Area	46710
Springfield Township	46720
Spring Ford Area	46730
Upper Dublin	46830
Upper Merion Area	46840
Upper Moreland Township	46850
Upper Perkiomen	46860
Wissahickon	46930

MONTOUR

Danville Area	47180
Warrior Run	49800

NORTHAMPTON

Bangor Area	48080
Bethlehem Area	48100
Catasauqua Area	39130

Easton Area	48330
Nazareth Area	48480
Northampton Area	48490
Northern Lehigh	39450
Pen Argyl Area	48560
Saucon Valley	48600
Wilson Area	48860

NORTHUMBERLAND

Danville Area	47180
Line Mountain	49350
Milton Area	49500
Mount Carmel Area	49510
Shamokin Area	49650
Shikellamy	49660
Southern Columbia Area	19750
Warrior Run	49800

PERRY

Fannett-Metal	28200
Greenwood	50300
Newport	50400
Susquehanna	50600
West Perry	50800

PHILADELPHIA

Philadelphia City	51500
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PIKE

Delaware Valley	52200
East Stroudsburg Area	45200
Wallenpaupack Area	64830

POTTER

Austin Area	53030
Coudersport Area	53130
Galeton Area	53280
Keystone Central	18360
Northern Potter	53550
Oswayo Valley	53750
Port Allegany	42630

SCHUYLKILL

Blue Mountain	54080
Hazleton Area	40330
Mahanoy Area	54450
Minersville Area	54470
North Schuylkill	54500
Panther Valley	13660
Pine Grove Area	54600
Pottsville Area	54610
Saint Clair Area	54680
Shenandoah Valley	54720
Schuylkill Haven Area	54730
Tamaqua Area	54760
Tri Valley	54780
Williams Valley	54880

SNYDER

Mid-West	55500
Selinsgrove	55710

SOMERSET

Berlin Brothersvalley	56100
Conemaugh Township Area	56180
Meyersdale Area	56520
North Star	56550
Rockwood Area	56630
Salisbury Elk Lick	56700
Shade-Central City	56720
Shanksville-Stonycreek	56740
Somerset Area	56770
Turkeyfoot Valley Area	56840
Windber Area	56910

SULLIVAN

Sullivan County	57630
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SUSQUEHANNA

Blue Ridge	58100
Elk Lake	58250
Forest City Regional	58300
Montrose Area	58450
Mountain View	58460
Susquehanna Community	58650

TIOGA

Canton Area	08100
Galeton Area	53280
Northern Tioga	59600
Southern Tioga	59700
Wellsboro Area	59850

UNION

Lewisburg Area	60400
Mifflinburg Area	60500
Milton Area	49500
Warrior Run	49800

VENANGO

Allegheny Clarion Valley	16030
Cranberry Area	61130
Forest Area	27200
Franklin Area	61220
Oil City Area	61620
Penncrest	20470
Titusville Area	61720
Valley Grove	61860

WARREN

Corry Area	25145
Titusville Area	61720
Warren County	62830

WASHINGTON

Avella Area	63050
Bentworth	63090
Bethlehem Center	63100
Brownsville Area	26080
Burgettstown Area	63120
California Area	63150
Canon McMillan	63170
Charlertown	63180
Chartiers Houston	63190
Fort Cherry	63240
McGuffey	63390
Peters Township	63650
Ringgold	63700
Trinity Area	63800
Washington	63880

WAYNE

Forest City Regional	58300
North Pocono	35650
Susquehanna Community	58650
Wallenpaupack Area	64830
Wayne Highlands	64870
Western Wayne	64890

WESTMORELAND

Belle Vernon Area	65060
Blairsville-Saltsburg	32110
Burrell	65070
Derry Area	65160
Franklin Regional	65260
Greater Latrobe	65310
Greensburg Salem	65320
Hempfield Area	65380
Jeannette City	65410
Kiski Area	65440
Leechburg Area	03450
Ligonier Valley	65490
Monessen City	65580
Mount Pleasant Area	65590
New Kensington Arnold	65630
Norwin	65650
Penn-Trafford	65710
Southmoreland	65750
Yough	65890

WYOMING

Elk Lake	58250
Lackawanna Trail	66500
Lake-Lehman	40390
Tunkhannock Area	66750
Wyalusing Area	08900
Wyoming Area	40920

YORK

Central York	67130
Dallastown Area	67160
Dover Area	67180
Eastern York	67220
Hanover Public	67280
Northeastern York	67440
Northern York County	67460
Red Lion Area	67550
South Eastern	67620
South Western	67640
Southern York County	67650
Spring Grove Area	67670
West Shore	21900
West York Area	67850
York City	67900
York Suburban	67940